Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 11, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: Nippon Hume Corporation
Listing: Tokyo Stock Exchange
Securities code: 5262
URL: https://www.nipponhume.co.jp
Representative: Tomoyuki Masubuchi President and Representative Director
Inquiries: Kenichi Kojima General Manager of Accounting Division
Telephone: +81-3-3433-4111

Scheduled date to file semi-annual securities report: November 11, 2026
Scheduled date to commence dividend payments: December 10, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	22,916	36.8	1,411	23.2	2,909	27.3	2,351	25.5
September 30, 2025	16,754	(11.5)	1,145	(22.0)	2,284	(8.3)	1,873	(10.0)

Note: Comprehensive income For the six months ended September 30, 2026: ¥ 3,309 million [6.0%]
For the six months ended September 30, 2025: ¥ 3,123 million [129.4%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	46.11	-
September 30, 2025	40.32	-

Note: A two-for-one split of its common shares was conducted on January 1, 2026. As a result, basic earnings per share stated above was calculated based on the assumption that the two-for-one stock split took place at the beginning of the fiscal year ended March 31,2026.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2026	71,097	55,422	77.2	1,072.22
March 31, 2026	68,996	52,727	75.7	1,025.11

Reference: Equity
As of September 30, 2026: ¥ 54,899 million
As of March 31, 2026: ¥ 52,219 million

Note: A two-for-one split of its common shares was conducted on January 1, 2026. As a result, net assets per share stated above was calculated based on the assumption that the two-for-one stock split took place at the beginning of the fiscal year ended March 31,2026.

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	22.00	-	13.00	-
Fiscal year ending March 31, 2027	-	13.00			
Fiscal year ending March 31, 2027 (Forecast)			-	13.00	26.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the second quarter dividend for the fiscal year ending March 31, 2027 :

Commemorative dividend - yen

Special dividend - yen

Note:A two-for-one split of its common shares was conducted on January 1, 2026. As a result, the amount mentioned as the annual dividend per share for the fiscal year ending March 31, 2026 takes into account the aforementioned stock split. The annual dividend per share for the fiscal year ending March 31, 2026 without taking into account the aforementioned stock split is 48 yen, and the annual dividend per share for the fiscal year ending March 31, 2027(forecast) without taking into account the aforementioned stock split is 52 yen.

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	45,500	13.1	2,900	14.9	4,100	7.9	3,400	0.5	66.74

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 companies(Chubukiso Co., Ltd.)

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	58,695,000 shares
As of March 31, 2026	58,695,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	7,492,892 shares
As of March 31, 2026	7,754,562 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	50,984,386 shares
Six months ended September 30, 2025	46,479,188 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The financial results forecast and other forward-looking statements contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable as of the date of publication of this document. They are not intended as a commitment by the Company that these results will be achieved. Actual results may differ considerably as a result of numerous factors. For the assumptions used in the financial results forecast and precautionary notes on its use, please refer to "1. Overview of Operating Results (3) Future Outlook" on page 4 of the attachment.

Semi-annual Consolidated Financial Statements and Primary Notes

Semi-annual Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	10,297,966	11,925,083
Notes and accounts receivable - trade, and contract assets	12,363,499	9,308,612
Electronically recorded monetary claims - operating	3,227,508	2,286,244
Merchandise and finished goods	4,177,764	4,559,964
Raw materials and supplies	949,285	1,087,231
Other	433,181	486,880
Allowance for doubtful accounts	(24,534)	(21,468)
Total current assets	31,424,671	29,632,549
Non-current assets		
Tangible fixed assets		
Buildings and structures, net	4,535,417	4,530,216
Land	4,482,858	4,687,858
Other, net	3,819,802	4,385,334
Total property, plant and equipment	12,838,078	13,603,408
Intangible fixed assets		
Goodwill	688,863	901,577
Other	310,865	327,702
Total intangible fixed assets	999,729	1,229,279
Investments and other assets		
Investment securities	23,506,499	26,375,705
Other	306,766	336,140
Allowance for doubtful accounts	(79,500)	(79,500)
Total investments and other assets	23,733,765	26,632,346
Total non-current assets	37,571,573	41,465,034
Total assets	68,996,244	71,097,584
Liabilities		
Current liabilities		
Notes and accounts payable - trade	4,537,970	3,406,246
Electronically recorded obligations - operating	1,227,702	1,238,897
Short-term borrowings	830,000	830,000
Current portion of long-term borrowings	58,728	58,728
Income taxes payable	743,750	601,736
Provision for bonuses	244,190	297,579
Provision for loss on construction contracts	6,686	384
Provision for shareholder benefit program	51,523	55,562
Other	2,449,621	2,402,649
Total current liabilities	10,150,172	8,891,783
Non-current liabilities		
Long-term borrowings	122,446	88,707
Provision for share awards for directors (and other officers)	47,129	56,152
Provision for retirement benefits for directors (and other officers)	380,507	432,267
Provision for employee stock ownership plan trust	190,419	56,946
Retirement benefit liability	2,549,101	2,564,915
Other	2,828,520	3,584,104
Total non-current liabilities	6,118,125	6,783,093
Total liabilities	16,268,297	15,674,876

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Net assets		
Shareholders' equity		
Share capital	5,251,400	5,251,400
Capital surplus	9,025,147	9,026,714
Retained earnings	34,660,160	36,307,084
Treasury shares	(2,431,293)	(2,342,774)
Total shareholders' equity	46,505,415	48,242,423
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,146,165	6,083,282
Foreign currency translation adjustment	191,205	191,552
Remeasurements of defined benefit plans	376,901	382,733
Total accumulated other comprehensive income	5,714,272	6,657,568
Non-controlling interests	508,259	522,715
Total net assets	52,727,947	55,422,707
Total liabilities and net assets	68,996,244	71,097,584

Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statement of Income

(Thousands of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Net sales	16,754,587	22,916,882
Cost of sales	13,034,000	18,406,195
Gross profit	3,720,587	4,510,686
Selling, general and administrative expenses	2,575,196	3,098,999
Operating profit	1,145,391	1,411,687
Non-operating income		
Interest income	4,462	2,459
Dividend income	162,060	153,564
Share of profit of entities accounted for using equity method	940,639	1,262,987
Other	60,783	92,228
Total non-operating income	1,167,946	1,511,239
Non-operating expenses		
Interest expenses	4,662	7,270
Foreign exchange losses	14,582	37
Other	9,648	6,517
Total non-operating expenses	28,893	13,824
Ordinary profit	2,284,443	2,909,102
Extraordinary income		
Gain on sale of non-current assets	77,082	1,218
Gain on sale of investment securities	-	1,984
Gain on termination of retirement benefit plan	15,584	-
Total extraordinary income	92,667	3,203
Extraordinary losses		
Loss on sale of non-current assets	1,129	-
Restructuring expenses	19,074	-
Total extraordinary losses	20,203	-
Profit before income taxes	2,356,907	2,912,305
Income taxes - current	478,722	545,095
Income taxes - deferred	2,788	533
Total income taxes	481,511	545,629
Profit	1,875,396	2,366,676
Profit attributable to non-controlling interests	1,513	15,670
Profit attributable to owners of parent	1,873,883	2,351,006

Semi-annual Consolidated Statement of Comprehensive Income

(Thousands of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Profit	1,875,396	2,366,676
Other comprehensive income		
Valuation difference on available-for-sale securities	1,222,084	865,037
Foreign currency translation adjustment	15,316	2,449
Remeasurements of defined benefit plans, net of tax	(34,854)	(22,553)
Share of other comprehensive income of entities accounted for using equity method	46,041	98,362
Total other comprehensive income	1,248,587	943,296
Comprehensive income	3,123,984	3,309,973
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,121,757	3,293,408
Comprehensive income attributable to non-controlling interests	2,227	16,565

Semi-annual Consolidated Statement of Cash Flows

(Thousands of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	2,356,907	2,912,305
Depreciation	408,281	541,379
Amortization of goodwill	-	22,962
Increase (decrease) in allowance for doubtful accounts	(3,124)	(3,674)
Increase (decrease) in provision for bonuses	33,070	49,222
Increase (decrease) in retirement benefit liability	(98,865)	(17,121)
Increase (decrease) in provision for share awards for directors (and other officers)	(14,779)	9,022
Increase (decrease) in provision for employee stock ownership plan trust	33,750	(133,473)
Increase (decrease) in provision for retirement benefits for directors (and other officers)	(11,600)	1,760
Increase (decrease) in provision for loss on construction contracts	3,242	(6,301)
Increase (decrease) in provision for shareholder benefit program	10,427	4,038
Interest and dividend income	(166,522)	(156,023)
Interest expenses	4,662	7,270
Foreign exchange losses (gains)	257	126
Share of loss (profit) of entities accounted for using equity method	(940,639)	(1,262,987)
Loss (gain) on sale of non-current assets	(75,953)	(1,218)
Loss (gain) on sale of investment securities	-	(1,984)
Insurance claim income	(1,698)	(1,744)
Structure reform expenses	6,170	-
Decrease (increase) in trade receivables	330,597	4,070,791
Decrease (increase) in inventories	(550,139)	(520,146)
Decrease (increase) in other current assets	105,939	138,388
Increase (decrease) in trade payables	(915,662)	(1,120,614)
Increase (decrease) in accrued consumption taxes	(169,353)	129,810
Increase (decrease) in other current liabilities	(636,302)	(62,936)
Increase (decrease) in other non-current liabilities	10,703	78
Subtotal	(280,632)	4,598,931
Interest and dividends received	404,594	411,295
Interest paid	(4,639)	(7,231)
Proceeds from insurance income	1,698	1,744
Income taxes paid	(691,434)	(708,393)
Net cash provided by (used in) operating activities	(570,413)	4,296,346
Cash flows from investing activities		
Payments into time deposits	(13)	-
Proceeds from withdrawal of time deposits	-	85,972
Proceeds from sale of investment securities	-	2,218
Purchase of non-current assets	(1,575,742)	(700,338)
Proceeds from sale of non-current assets	98,533	1,218
Purchase of shares of subsidiaries resulting in change in scope of consolidation	-	(1,128,155)
Purchase of investments in non-consolidated subsidiary	-	(15,300)
Decrease (increase) in investments and other assets	7,608	(86,128)
Net cash provided by (used in) investing activities	(1,469,614)	(1,840,512)

(Thousands of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Cash flows from financing activities		
Repayments of long-term borrowings	(16,660)	(33,739)
Purchase of treasury shares	(566)	-
Proceeds from sale of treasury shares	-	18
Dividends paid	(467,809)	(697,507)
Dividends paid to non-controlling interests	(1,215)	(1,215)
Other payments	(10,420)	(11,785)
Net cash provided by (used in) financing activities	(496,671)	(744,227)
Effect of exchange rate change on cash and cash equivalents	(2,276)	1,483
Net increase (decrease) in cash and cash equivalents	(2,538,976)	1,713,089
Cash and cash equivalents at beginning of period	12,704,461	10,066,474
Cash and cash equivalents at end of period	10,165,485	11,779,564