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August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Nippon Hume Corporation
Listing: Tokyo Stock Exchange
Securities code: 5262
URL: https://www.nipponhume.co.jp
Representative: Tomoyuki Masubuchi President and Representative Director
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	11,707	45.7	918	45.8	2,049	33.4	1,660	31.2
June 30, 2025	8,034	(10.8)	629	(29.6)	1,537	(7.4)	1,265	(5.5)

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 2,487 million [52.7%]
For the three months ended June 30, 2025: ¥ 1,629 million [9.0%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	32.59	-
June 30, 2025	27.23	-

Note: A two-for-one split of its common shares was conducted on January 1, 2026. As a result, basic earnings per share stated above was calculated based on the assumption that the two-for-one stock split took place at the beginning of the fiscal year ended March 31,2026.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	69,694	54,510	77.5	1,059.90
March 31, 2026	68,996	52,727	75.7	1,025.11

Reference: Equity
As of June 30, 2026: ¥ 53,991 million
As of March 31, 2026: ¥ 52,219 million

Note: A two-for-one split of its common shares was conducted on January 1, 2026. As a result, net assets per share stated above was calculated based on the assumption that the two-for-one stock split took place at the beginning of the fiscal year ended March 31,2026.

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	22.00	-	13.00	-
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		13.00	-	13.00	26.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the first quarter dividend for the fiscal year ending March 31, 2027 :

Commemorative dividend - yen

Special dividend - yen

Note:A two-for-one split of its common shares was conducted on January 1, 2026. As a result, the amount mentioned as the annual dividend per share for the fiscal year ending March 31, 2026 takes into account the aforementioned stock split. The annual dividend per share for the fiscal year ending March 31, 2026 without taking into account the aforementioned stock split is 48 yen, and the annual dividend per share for the fiscal year ending March 31, 2027(forecast) without taking into account the aforementioned stock split is 52 yen.

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	45,500	13.1	2,900	14.9	4,100	7.9	3,400	0.5	66.74

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	58,695,000 shares
As of March 31, 2026	58,695,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	7,754,562 shares
As of March 31, 2026	7,754,562 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	50,940,438 shares
Three months ended June 30, 2025	46,467,254 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	10,297,966	11,025,681
Notes and accounts receivable - trade, and contract assets	12,363,499	10,766,452
Electronically recorded monetary claims - operating	3,227,508	2,754,140
Merchandise and finished goods	4,177,764	4,185,226
Raw materials and supplies	949,285	954,938
Other	433,181	292,030
Allowance for doubtful accounts	(24,534)	(21,552)
Total current assets	31,424,671	29,956,916
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,535,417	4,571,362
Land	4,482,858	4,482,858
Other, net	3,819,802	3,861,138
Total property, plant and equipment	12,838,078	12,915,358
Intangible fixed assets		
Goodwill	688,863	677,382
Other	310,865	326,135
Total intangible fixed assets	999,729	1,003,518
Investments and other assets		
Investment securities	23,506,499	25,578,237
Other	306,766	320,307
Allowance for doubtful accounts	(79,500)	(79,500)
Total investments and other assets	23,733,765	25,819,045
Total non-current assets	37,571,573	39,737,922
Total assets	68,996,244	69,694,839

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	4,537,970	3,372,783
Electronically recorded obligations - operating	1,227,702	1,343,132
Short-term borrowings	830,000	930,000
Current portion of long-term borrowings	58,728	58,728
Income taxes payable	743,750	244,012
Provision for bonuses	244,190	-
Provision for loss on construction contracts	6,686	4,793
Provision for shareholder benefit program	51,523	25,734
Other	2,449,621	2,585,631
Total current liabilities	10,150,172	8,564,815
Non-current liabilities		
Provision for share awards for directors (and other officers)	47,129	53,145
Provision for retirement benefits for directors (and other officers)	380,507	381,607
Provision for employee stock ownership plan trust	190,419	203,375
Retirement benefit liability	2,549,101	2,569,279
Other	2,950,966	3,412,379
Total non-current liabilities	6,118,125	6,619,786
Total liabilities	16,268,297	15,184,602
Net assets		
Shareholders' equity		
Share capital	5,251,400	5,251,400
Capital surplus	9,025,147	9,025,147
Retained earnings	34,660,160	35,616,105
Treasury shares	(2,431,293)	(2,431,293)
Total shareholders' equity	46,505,415	47,461,359
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,146,165	5,941,157
Foreign currency translation adjustment	191,205	191,667
Remeasurements of defined benefit plans	376,901	397,418
Total accumulated other comprehensive income	5,714,272	6,530,243
Non-controlling interests	508,259	518,633
Total net assets	52,727,947	54,510,236
Total liabilities and net assets	68,996,244	69,694,839

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	8,034,849	11,707,228
Cost of sales	6,118,247	9,289,776
Gross profit	1,916,601	2,417,452
Selling, general and administrative expenses	1,286,919	1,499,290
Operating profit	629,681	918,161
Non-operating income		
Interest income	1,545	47
Dividend income	160,224	151,180
Share of profit of entities accounted for using equity method	740,499	949,619
Foreign exchange gains	-	840
Other	26,529	36,249
Total non-operating income	928,798	1,137,936
Non-operating expenses		
Interest expenses	2,831	4,287
Foreign exchange losses	15,649	-
Other	2,810	1,919
Total non-operating expenses	21,290	6,207
Ordinary profit	1,537,189	2,049,890
Extraordinary income		
Gain on sale of non-current assets	-	50
Gain on sale of investment securities	-	1,984
Gain on termination of retirement benefit plan	15,584	-
Total extraordinary income	15,584	2,034
Extraordinary losses		
Loss on retirement of non-current assets	154	-
Structure reform expenses	17,895	-
Total extraordinary losses	18,049	-
Profit before income taxes	1,534,724	2,051,925
Income taxes - current	176,569	246,814
Income taxes - deferred	92,453	133,494
Total income taxes	269,022	380,309
Profit	1,265,701	1,671,616
Profit attributable to non-controlling interests	606	11,589
Profit attributable to owners of parent	1,265,095	1,660,027

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	1,265,701	1,671,616
Other comprehensive income		
Valuation difference on available-for-sale securities	386,037	758,434
Foreign currency translation adjustment	18,962	2,915
Remeasurements of defined benefit plans, net of tax	(29,285)	(11,276)
Share of other comprehensive income of entities accounted for using equity method	(12,235)	65,897
Total other comprehensive income	363,479	815,970
Comprehensive income	1,629,181	2,487,587
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,628,313	2,475,325
Comprehensive income attributable to non-controlling interests	867	12,261