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May 8, 2026

## Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)



Company name: Nippon Hume Corporation

Listing: Tokyo Stock Exchange

Securities code: 5262

URL: <https://www.nipponhume.co.jp>

Representative: Tomoyuki Masubuchi

President and Representative Director

Inquiries: Kenichi Kojima

General Manager of Accounting Division

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Scheduled date of annual general meeting of shareholders: June 26, 2026

Scheduled date to commence dividend payments: June 29, 2026

Scheduled date to file annual securities report: June 25, 2026

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

#### (1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2026	40,239	8.6	2,523	24.8	3,799	24.6	3,382	11.1
March 31, 2025	37,064	9.9	2,022	46.3	3,049	27.5	3,045	59.2

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥ 5,491 million [ 65.0%]  
For the fiscal year ended March 31, 2025: ¥ 3,327 million [ (15.7)%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	72.42	-	7.1	6.0	6.3
March 31, 2025	64.97	-	7.3	5.1	5.5

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended March 31, 2026: ¥ 889 million

For the fiscal year ended March 31, 2025: ¥ 840 million

Note: A two-for-one split of its common shares was conducted on January 1, 2026. As a result, basic earnings per share stated above was calculated based on the assumption that the two-for-one stock split took place at the beginning of the fiscal year ended March 31, 2025.

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	69,097	52,727	75.6	1,025.11
March 31, 2025	57,240	43,083	74.4	916.90

Reference: Equity

As of March 31, 2026: ¥ 52,219 million

As of March 31, 2025: ¥ 42,606 million

Note: A two-for-one split of its common shares was conducted on January 1, 2026. As a result, net assets per share stated above was calculated based on the assumption that the two-for-one stock split took place at the beginning of the fiscal year ended March 31, 2025.

#### (3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	(3,476)	(3,237)	4,075	10,066
March 31, 2025	897	36	(2,534)	12,704

## 2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	-	19.00	-	19.00	38.00	945	29.2	2.1
Fiscal year ended March 31, 2026	-	22.00	-	13.00	-	1,020	33.1	2.5
Fiscal year ending March 31, 2027 (Forecast)	-	13.00	-	13.00	26.00		39.0	

Note: A two-for-one split of its common shares was conducted on January 1, 2026. As a result, the amount mentioned as the annual dividend per share for the fiscal year ending March 31, 2026 takes into account the aforementioned stock split. The annual dividend per share for the fiscal year ending March 31, 2026 without taking into account the aforementioned stock split is 48 yen, and the annual dividend per share for the fiscal year ending March 31, 2027 (forecast) without taking into account the aforementioned stock split is 52 yen.

Note: Breakdown of the year-end dividend for the fiscal year ended March 31, 2026 :

Commemorative dividend	42 yen
Special dividend	6 yen

## 3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	45,500	13.1	2,900	14.9	4,100	7.9	3,400	0.5	66.74

### \* Notes

- (1) Significant changes in the scope of consolidation during the period: Yes
- |                 |   |                            |   |
|-----------------|---|----------------------------|---|
| Newly included: | 1 | companies( Manac Co., Ltd. | ) |
| Excluded:       | - | companies(                 | ) |

- (2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None

- (3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	58,695,000 shares
As of March 31, 2025	58,695,000 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2026	7,754,562 shares
As of March 31, 2025	12,227,750 shares

- (iii) Average number of shares outstanding during the period

Fiscal Year ended March 31, 2026	46,708,068 shares
Fiscal Year ended March 31, 2025	46,878,420 shares

**[Reference] Overview of non-consolidated financial results****1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)****(1) Non-consolidated operating results**

(Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	37,992	8.5	2,460	13.3	3,299	21.1	2,973	58.9
March 31, 2025	35,009	6.2	2,171	51.9	2,725	43.8	1,871	44.4

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
March 31, 2026	61.55	-
March 31, 2025	38.61	-

Note: A two-for-one split of its common shares was conducted on January 1, 2026. As a result, basic earnings per share stated above was calculated based on the assumption that the two-for-one stock split took place at the beginning of the fiscal year ended March 31, 2025.

**(2) Non-consolidated financial position**

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March 31, 2026	53,890	41,000	76.1	780.43
March 31, 2025	45,210	31,866	70.5	663.00

Reference: Equity

As of March 31, 2026: ¥ 41,000 million

As of March 31, 2025: ¥ 31,866 million

Note: A two-for-one split of its common shares was conducted on January 1, 2026. As a result, net assets per share stated above was calculated based on the assumption that the two-for-one stock split took place at the beginning of the fiscal year ended March 31, 2025.

\* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

\* Proper use of earnings forecasts, and other special matters

The financial results forecast and other forward-looking statements contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable as of the date of publication of this document. They are not intended as a commitment by the Company that these results will be achieved. Actual results may differ considerably as a result of numerous factors. For the assumptions used in the financial results forecast and precautionary notes on its use, please refer to “1. Overview of Operating Results (4) Future Outlook” on page 5 of the attachment.

# Consolidated Financial Statements

## Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2025	As of March 31, 2026
<b>Assets</b>		
Current assets		
Cash and deposits	12,748,443	10,297,966
Notes and accounts receivable - trade, and contract assets	7,981,891	12,363,499
Electronically recorded monetary claims - operating	1,770,421	3,227,508
Merchandise and finished goods	3,557,015	4,177,764
Raw materials and supplies	705,267	949,285
Other	351,019	433,181
Allowance for doubtful accounts	(14,955)	(24,534)
Total current assets	27,099,105	31,424,671
Non-current assets		
Property, plant and equipment		
Buildings and structures	13,682,518	15,741,280
Accumulated depreciation	(9,932,081)	(11,205,862)
Buildings and structures, net	3,750,437	4,535,417
Machinery, equipment and vehicles	15,440,384	19,669,538
Accumulated depreciation	(13,078,268)	(16,177,042)
Machinery, equipment and vehicles, net	2,362,115	3,492,496
Land	3,248,546	4,482,858
Construction in progress	392,178	182,760
Other	921,623	1,961,310
Accumulated depreciation	(815,113)	(1,816,764)
Other, net	106,509	144,545
Total property, plant and equipment	9,859,787	12,838,078
Intangible assets		
Goodwill	-	790,383
Other	214,641	310,865
Total intangible assets	214,641	1,101,248
Investments and other assets		
Investment securities	19,857,935	23,506,499
Deferred tax assets	10,668	18,344
Other	278,360	288,421
Allowance for doubtful accounts	(79,500)	(79,500)
Total investments and other assets	20,067,463	23,733,765
Total non-current assets	30,141,892	37,673,093
Total assets	57,240,997	69,097,764

(Thousands of yen)

	As of March 31, 2025	As of March 31, 2026
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	5,320,046	4,537,970
Electronically recorded obligations - operating	90,017	1,227,702
Short-term borrowings	830,000	830,000
Current portion of long-term borrowings	25,030	58,728
Income taxes payable	717,193	743,750
Provision for bonuses	216,523	244,190
Provision for loss on construction contracts	1,066	6,686
Provision for shareholder benefit program	23,869	51,523
Other	2,437,693	2,449,621
Total current liabilities	9,661,439	10,150,172
Non-current liabilities		
Long-term borrowings	-	122,446
Deferred tax liabilities	1,361,974	2,357,565
Provision for share awards for directors (and other officers)	55,895	47,129
Provision for retirement benefits for directors (and other officers)	14,907	380,507
Provision for employee stock ownership plan trust	104,220	190,419
Retirement benefit liability	2,381,041	2,549,101
Long-term leasehold and guarantee deposits received	533,011	534,349
Other	45,443	38,394
Total non-current liabilities	4,496,495	6,219,914
Total liabilities	14,157,934	16,370,086
Net assets		
Shareholders' equity		
Share capital	5,251,400	5,251,400
Capital surplus	4,921,630	9,025,147
Retained earnings	32,297,515	34,660,160
Treasury shares	(3,495,568)	(2,431,293)
Total shareholders' equity	38,974,978	46,505,415
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,038,074	5,146,165
Foreign currency translation adjustment	153,361	191,205
Remeasurements of defined benefit plans	439,592	376,901
Total accumulated other comprehensive income	3,631,028	5,714,272
Non-controlling interests	477,056	507,485
Total net assets	43,083,062	52,727,173
Total liabilities and net assets	57,240,997	69,097,764

Consolidated Statements of Income and Comprehensive Income

Consolidated Statement of Income

(Thousands of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Net sales	37,064,584	40,239,958
Cost of sales	29,801,708	32,171,243
Gross profit	7,262,876	8,068,714
Selling, general and administrative expenses	5,240,870	5,544,983
Operating profit	2,022,005	2,523,731
Non-operating income		
Interest income	3,023	8,032
Dividend income	223,749	301,342
Share of profit of entities accounted for using equity method	840,502	889,531
Technical support fee income	33,191	41,657
Foreign exchange gains	28,626	-
Other	114,295	113,178
Total non-operating income	1,243,388	1,353,742
Non-operating expenses		
Interest expenses	10,360	12,961
Foreign exchange losses	-	14,687
Development, maintenance and administrative expenses of real estate	4,551	21,029
Donations	5,708	10,558
Provision of allowance for doubtful accounts	47,250	-
Other	147,651	18,782
Total non-operating expenses	215,521	78,018
Ordinary profit	3,049,872	3,799,454
Extraordinary income		
Gain on sale of non-current assets	667,525	132,295
Gain on sale of investment securities	366,897	653,587
Gain on termination of retirement benefit plan	-	15,584
Total extraordinary income	1,034,423	801,468
Extraordinary losses		
Loss on retirement of non-current assets	47,084	23,158
Loss on sale of non-current assets	-	2,364
Impairment losses	204,623	-
Structure reform expenses	-	28,886
Total extraordinary losses	251,707	54,410
Profit before income taxes	3,832,588	4,546,512
Income taxes - current	958,882	1,159,610
Income taxes - deferred	(178,080)	(21,536)
Total income taxes	780,801	1,138,073
Profit	3,051,786	3,408,439
Profit attributable to non-controlling interests	6,223	25,763
Profit attributable to owners of parent	3,045,562	3,382,675

Consolidated Statement of Comprehensive Income

(Thousands of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Profit	3,051,786	3,408,439
Other comprehensive income		
Valuation difference on available-for-sale securities	(21,103)	2,021,421
Foreign currency translation adjustment	(35,599)	27,366
Remeasurements of defined benefit plans, net of tax	314,170	(66,137)
Share of other comprehensive income of entities accounted for using equity method	18,423	100,593
Total other comprehensive income	275,891	2,083,243
Comprehensive income	3,327,678	5,491,683
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,320,594	5,463,844
Comprehensive income attributable to non-controlling interests	7,083	27,838

Consolidated Statement of Changes in Equity  
For the fiscal year ended March 31, 2025

(Thousands of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	5,251,400	4,920,916	30,366,141	(2,765,100)	37,773,357
Changes during period					
Dividends of surplus			(1,114,188)		(1,114,188)
Profit attributable to owners of parent			3,045,562		3,045,562
Purchase of treasury shares				(730,616)	(730,616)
Disposal of treasury shares		26		220	247
Change in treasury shares arising from change in equity in entities accounted for using equity method		687		(72)	615
Net changes in items other than shareholders' equity					
Total changes during period		714	1,931,374	(730,467)	1,201,620
Balance at end of period	5,251,400	4,921,630	32,297,515	(3,495,568)	38,974,978

	Accumulated other comprehensive income				Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at beginning of period	3,082,049	173,703	99,382	3,355,136	470,832	41,599,326
Changes during period						
Dividends of surplus						(1,114,188)
Profit attributable to owners of parent						3,045,562
Purchase of treasury shares						(730,616)
Disposal of treasury shares						247
Change in treasury shares arising from change in equity in entities accounted for using equity method						615
Net changes in items other than shareholders' equity	(43,975)	(20,342)	340,210	275,891	6,223	282,115
Total changes during period	(43,975)	(20,342)	340,210	275,891	6,223	1,483,736
Balance at end of period	3,038,074	153,361	439,592	3,631,028	477,056	43,083,062

For the fiscal year ended March 31, 2026

(Thousands of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	5,251,400	4,921,630	32,297,515	(3,495,568)	38,974,978
Changes during period					
Dividends of surplus			(1,020,029)		(1,020,029)
Profit attributable to owners of parent			3,382,675		3,382,675
Purchase of treasury shares				(654,566)	(654,566)
Disposal of treasury shares		4,103,516		1,718,573	5,822,090
Change in treasury shares arising from change in equity in entities accounted for using equity method				268	268
Net changes in items other than shareholders' equity					
Total changes during period		4,103,516	2,362,645	1,064,274	7,530,437
Balance at end of period	5,251,400	9,025,147	34,660,160	(2,431,293)	46,505,415

	Accumulated other comprehensive income				Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at beginning of period	3,038,074	153,361	439,592	3,631,028	477,056	43,083,062
Changes during period						
Dividends of surplus						(1,020,029)
Profit attributable to owners of parent						3,382,675
Purchase of treasury shares						(654,566)
Disposal of treasury shares						5,822,090
Change in treasury shares arising from change in equity in entities accounted for using equity method						268
Net changes in items other than shareholders' equity	2,108,091	37,843	(62,691)	2,083,243	31,203	2,114,447
Total changes during period	2,108,091	37,843	(62,691)	2,083,243	31,203	9,644,884
Balance at end of period	5,146,165	191,205	376,901	5,714,272	508,259	52,727,947

## Consolidated Statement of Cash Flows

(Thousands of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
<b>Cash flows from operating activities</b>		
Profit before income taxes	3,832,588	4,546,512
Depreciation	754,537	872,513
Impairment losses	204,623	-
Increase (decrease) in allowance for doubtful accounts	43,611	2,154
Increase (decrease) in provision for bonuses	21,185	22,442
Increase (decrease) in retirement benefit liability	64,454	(102,903)
Increase (decrease) in provision for share awards for directors (and other officers)	17,629	(8,765)
Increase (decrease) in provision for employee stock ownership plan trust	49,316	86,199
Increase (decrease) in provision for retirement benefits for directors (and other officers)	-	(11,600)
Increase (decrease) in provision for loss on construction contracts	(929)	5,620
Increase (decrease) in provision for shareholder benefit program	5,076	27,653
Interest and dividend income	(226,772)	(309,374)
Interest expenses	10,360	12,961
Foreign exchange losses (gains)	69	(473)
Share of loss (profit) of entities accounted for using equity method	(840,502)	(889,531)
Loss (gain) on sale of non-current assets	(667,525)	(129,390)
Loss on retirement of non-current assets	47,084	-
Loss (gain) on sale of investment securities	(366,897)	(653,587)
Structure reform expenses	-	6,802
Insurance claim income	(13,139)	(1,744)
Decrease (increase) in accounts receivable - trade, and contract assets	3,643,476	(4,597,373)
Decrease (increase) in inventories	(48,637)	(545,193)
Decrease (increase) in other current assets	242,611	(40,009)
Increase (decrease) in trade payables	(5,948,746)	(632,244)
Increase (decrease) in accrued consumption taxes	(16,482)	(135,978)
Increase (decrease) in other current liabilities	252,342	(600,259)
Increase (decrease) in other non-current liabilities	(11,670)	5,053
Subtotal	1,047,663	(3,070,516)
Interest and dividends received	622,648	735,546
Interest paid	(10,295)	(12,957)
Proceeds from insurance income	13,139	1,744
Income taxes paid	(775,948)	(1,130,262)
Net cash provided by (used in) operating activities	897,206	(3,476,445)

(Thousands of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
<b>Cash flows from investing activities</b>		
Payments into time deposits	(7)	(85)
Proceeds from withdrawal of time deposits	43,335	-
Purchase of investment securities	-	(515,043)
Proceeds from sale of investment securities	428,753	1,005,032
Purchase of non-current assets	(1,493,721)	(2,202,473)
Proceeds from sale of non-current assets	1,039,546	166,247
Purchase of shares of subsidiaries resulting in change in scope of consolidation	-	(1,689,475)
Decrease (increase) in investments and other assets	18,699	(1,497)
<b>Net cash provided by (used in) investing activities</b>	<b>36,605</b>	<b>(3,237,294)</b>
<b>Cash flows from financing activities</b>		
Net increase (decrease) in short-term borrowings	(658,027)	-
Repayments of long-term borrowings	(25,030)	(25,030)
Purchase of treasury shares	(730,616)	(654,566)
Proceeds from sale of treasury shares	-	5,794,794
Dividends paid	(1,099,742)	(1,018,462)
Dividends paid to non-controlling interests	(4,500)	(1,215)
Other payments	(16,891)	(19,739)
<b>Net cash provided by (used in) financing activities</b>	<b>(2,534,807)</b>	<b>4,075,781</b>
Effect of exchange rate change on cash and cash equivalents	1,387	(27)
<b>Net increase (decrease) in cash and cash equivalents</b>	<b>(1,599,607)</b>	<b>(2,637,986)</b>
<b>Cash and cash equivalents at beginning of period</b>	<b>14,304,069</b>	<b>12,704,461</b>
<b>Cash and cash equivalents at end of period</b>	<b>12,704,461</b>	<b>10,066,474</b>