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February 6, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)



Company name: Nippon Hume Corporation

Listing: Tokyo Stock Exchange

Securities code: 5262

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: None

Holding of financial results briefing: None

President and Representative Director
General Manager of Accounting Division

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	27,589	(3.7)	1,868	(7.6)	3,010	(3.2)	2,741	(11.0)
December 31, 2024	28,652	17.7	2,022	145.4	3,108	93.3	3,079	134.2
Note: Comprehensive income	For the nine months ended December 31, 2025:		¥		4,531 million	[46.6%]	
	For the nine months ended December 31, 2024:		¥		3,091 million	[48.9%]	

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2025	59.12	-
December 31, 2024	65.51	-

Note: A two-for-one split of its common shares was conducted on January 1, 2026. As a result, basic earnings per share stated above was calculated based on the assumption that the two-for-one stock split took place at the beginning of the fiscal year ended March 31, 2025.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of December 31, 2025	Millions of yen 58,307	Millions of yen 45,965	% 78.0	Yen 985.73
March 31, 2025	57,240	43,083	74.4	916.90

Reference: Equity

As of December 31, 2025: ¥ 45,477 million
As of March 31, 2025: ¥ 42,606 million

Note: A two-for-one split of its common shares was conducted on January 1, 2026. As a result, net assets per share stated above was calculated based on the assumption that the two-for-one stock split took place at the beginning of the fiscal year ended March 31, 2025.

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended March 31, 2025	Yen -	Yen 19.00	Yen -	Yen 19.00	Yen 38.00
Fiscal year ending March 31, 2026	-	22.00	-		
Fiscal year ending March 31, 2026 (Forecast)				13.00	-

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: A two-for-one split of its common shares was conducted on January 1, 2026. As a result, the amount mentioned as the (expected) annual dividend per share for the fiscal year ending March 31, 2026 takes into account the aforementioned stock split. The (expected) annual dividend per share for the fiscal year ending March 31, 2026 without taking into account the aforementioned stock split is 48 yen.

Note: Breakdown of the third quarter dividend for the fiscal year ending March 31, 2026 :

Commemorative dividend	42	yen
Special dividend	6	yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen	
Full year	40,000	7.9	2,300	13.7	3,400	11.5	3,000	(1.5)	64.47	

Note: Revisions to the financial result forecast most recently announced: None

Note: A two-for-one split of its common shares was conducted on January 1, 2026. As a result, the basic earnings per share in the consolidated earnings forecast for the fiscal year ending March 31, 2026 take into account the stock split mentioned in 2. Cash dividends. The basic earnings per share for the fiscal year ending March 31, 2026 without taking into account the aforementioned stock split are 128.93 yen.

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included:	-	companies()
Excluded:	-	companies()

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	58,695,000 shares
As of March 31, 2025	58,695,000 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	12,558,512 shares
As of March 31, 2025	12,227,750 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	46,364,822 shares
Nine months ended December 31, 2024	47,015,596 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The financial results forecast and other forward-looking statements contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable as of the date of publication of this document. They are not intended as a commitment by the Company that these results will be achieved. Actual results may differ considerably as a result of numerous factors.

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	12,748,443	6,629,803
Notes and accounts receivable - trade, and contract assets	7,981,891	10,468,746
Electronically recorded monetary claims - operating	1,770,421	2,126,734
Merchandise and finished goods	3,557,015	4,142,029
Raw materials and supplies	705,267	933,391
Other	351,019	234,112
Allowance for doubtful accounts	(14,955)	(15,575)
Total current assets	27,099,105	24,519,241
Non-current assets		
Tangible fixed assets		
Buildings and structures, net	3,750,437	4,059,715
Land	3,248,546	3,240,349
Other, net	2,860,803	3,372,939
Total property, plant and equipment	9,859,787	10,673,004
Intangible fixed assets	214,641	314,796
Investments and other assets		
Investment securities	19,857,935	22,589,551
Other	289,028	290,091
Allowance for doubtful accounts	(79,500)	(79,500)
Total investments and other assets	20,067,463	22,800,142
Total non-current assets	30,141,892	33,787,943
Total assets	57,240,997	58,307,185
Liabilities		
Current liabilities		
Notes and accounts payable - trade	5,410,063	4,308,848
Short-term borrowings	830,000	830,000
Current portion of long-term borrowings	25,030	-
Income taxes payable	717,193	408,333
Provision for bonuses	216,523	15,869
Provision for loss on construction contracts	1,066	1,778
Provision for shareholder benefit program	23,869	17,921
Other	2,437,693	1,466,492
Total current liabilities	9,661,439	7,049,245
Non-current liabilities		
Provision for share awards for directors (and other officers)	55,895	44,122
Provision for retirement benefits for directors (and other officers)	14,907	3,307
Provision for employee stock ownership plan trust	104,220	157,548
Retirement benefit liability	2,381,041	2,322,869
Other	1,940,430	2,764,333
Total non-current liabilities	4,496,495	5,292,181
Total liabilities	14,157,934	12,341,426

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
Net assets		
Shareholders' equity		
Share capital	5,251,400	5,251,400
Capital surplus	4,921,630	4,921,700
Retained earnings	32,297,515	34,018,551
Treasury shares	(3,495,568)	(4,123,367)
Total shareholders' equity	38,974,978	40,068,284
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,038,074	4,846,097
Foreign currency translation adjustment	153,361	169,211
Remeasurements of defined benefit plans	439,592	394,381
Total accumulated other comprehensive income	3,631,028	5,409,690
Non-controlling interests	477,056	487,783
Total net assets	43,083,062	45,965,758
Total liabilities and net assets	57,240,997	58,307,185

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Nine-Month Period

(Thousands of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Net sales	28,652,336	27,589,469
Cost of sales	22,805,515	21,794,501
Gross profit	5,846,820	5,794,968
Selling, general and administrative expenses	3,824,164	3,926,560
Operating profit	2,022,656	1,868,407
Non-operating income		
Interest income	1,285	6,143
Dividend income	218,422	295,773
Share of profit of entities accounted for using equity method	779,396	756,530
Foreign exchange gains	23,372	-
Other	91,757	123,131
Total non-operating income	1,114,234	1,181,578
Non-operating expenses		
Interest expenses	8,013	7,418
Donations	5,708	10,058
Foreign exchange losses	-	14,517
Other	14,768	7,588
Total non-operating expenses	28,490	39,581
Ordinary profit	3,108,401	3,010,404
Extraordinary income		
Gain on sale of non-current assets	646,880	77,082
Gain on sale of investment securities	366,897	653,587
Gain on termination of retirement benefit plan	-	15,584
Total extraordinary income	1,013,778	746,255
Extraordinary losses		
Loss on retirement of non-current assets	47,081	13,458
Loss on sale of non-current assets	-	1,129
Structure reform expenses	-	27,373
Impairment losses	204,623	-
Total extraordinary losses	251,704	41,960
Profit before income taxes	3,870,474	3,714,698
Income taxes - current	806,939	872,649
Income taxes - deferred	(21,862)	89,041
Total income taxes	785,077	961,690
Profit	3,085,396	2,753,008
Profit attributable to non-controlling interests	5,572	11,942
Profit attributable to owners of parent	3,079,824	2,741,066

Quarterly Consolidated Statement of Comprehensive Income
For the Nine-Month Period

(Thousands of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Profit	3,085,396	2,753,008
Other comprehensive income		
Valuation difference on available-for-sale securities	36,456	1,724,201
Foreign currency translation adjustment	(18,681)	16,898
Remeasurements of defined benefit plans, net of tax	7,301	(40,423)
Share of other comprehensive income of entities accounted for using equity method	(19,043)	77,985
Total other comprehensive income	6,033	1,778,661
Comprehensive income	3,091,429	4,531,670
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,085,319	4,518,197
Comprehensive income attributable to non-controlling interests	6,110	13,472