

Fiscal Year March 31, 2025 Financial Results Annual Report

May 13, 2025

TSE Prime: 5262



Nippon Hume Corporation

これからも社会のために



おかげさまで100周年



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Company Overview

Business Overview of the Nippon Hume Group

- Corporate activities guided by the philosophy “To actively improve the social infrastructure and contribute to creating a prosperous human environment.”
- Contributing to infrastructure development as a group comprising 9 consolidated subsidiaries and 6 equity-method affiliates.

Sewerage-related Business

- Manufactures concrete sewerage products, such as Hume pipes and segments used for stormwater management
- Construction work related to sewerage systems, including seismic reinforcement and pipeline rehabilitation

<Consolidated Subsidiaries>

- TOHO HUME PIPE CO., LTD
- NIPPON HUME ENGINEERING



Pipeline rehabilitation
(3S segment method)



Composite steel pipes

Foundation Business

- Provides a one-stop service for the design, manufacture, sale, and installation of concrete piles
- Sales of moulds for concrete products
- Sales of materials for concrete products

<Consolidated Subsidiaries>

- NIPPON HUME INTERNATIONAL LTD. - One other overseas subsidiary



Pile installation



Concrete piles

Precast Business

- Manufactures precast concrete products, such as PC-wells, box culverts, PGF/guard fences for roads, and more



PC-wells



Guard fences



RC segments



Box culverts

Solar Power Generation and Real Estate Business

- Real estate leasing, management, and development
- Power generation and electricity sales
- Sales and maintenance of Environmental equipment

<Consolidated Subsidiaries>

- ENVIRONMENT IMPROVEMENT PLANNING CO., LTD.
- HUMES CO., LTD.



Solar power plants

Steel Business

- Manufactures moulds and related components for pipe and foundation products

<Consolidated Subsidiaries>

- COSHO Co., Ltd.
- GYKO AKEBONO
- NH FUTABA CO., LTD.

Environmental and Sanitation Systems (Consulting)

- Ozone deodorization systems
- Environmental purification systems (air and water)
- Environmental and sanitation consulting

<Consolidated Subsidiaries>

- ENVIRONMENT IMPROVEMENT PLANNING CO., LTD.

Other business

- Rental services

スライド 4

ログミー翻訳者1 https://www.nipponhume.co.jp/outline/pdf/profile_english.pdf

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FY2024 Financial Results

(1) Consolidated Statement of Income

- Significantly exceeded the initial plan due to increased operating income and gains from asset sales

(Unit: Millions of Yen, %)

	FY2023 Results		FY2024 Results				FY2024 Initial Plan		
	Amount	Composition	Amount	Composition	YoY change		Amount	Actual Results	
					Amount	(%)		Amount	(%)
Net sales	33,732	100.0	37,064	100.0	+3,332	+9.9	37,000	+64	+0.2
Operating profit	1,381	4.1	2,022	5.5	+640	+46.3	1,700	+322	+18.9
Ordinary profit	2,391	7.1	3,049	8.2	+658	+27.5	2,600	+449	+17.3
Profit attributable to owners of parent company (*)	1,312	5.7	3,045	8.2	+1,133	+59.2	2,000	+1,045	+52.3
Depreciation	700	-	754	-	+54	+7.8	-	-	-
Capital expenditures	624	-	1,588	-	+964	+154.3	-	-	-

*Quarterly YoY figures may vary depending on project timelines and progress, but full-year results exceeded the previous year.

スライド 6

ログミー作成者1 原文要確認

原文では当期純利益となっておりますが、貴社の決算短信を確認しますと、親会社株主に帰属する当期純利益の金額と一致しますの左記の訳と致しました。ご確認お願い致します。

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(2) Consolidated Balance Sheet

(Unit: Millions of Yen)	End of March 2024	End of March 2025
Current assets	32,556	27,099
(Cash and deposits)	14,391	12,748
(Inventories)	4,212	4,262
Non-current assets	29,522	30,141
(Property, plant and equipment)	9,636	9,859
(Intangible assets)	184	214
(Investments and other assets)	19,700	20,067
Total assets	62,079	57,240

(Unit: Millions of Yen)	End of March 2024	End of March 2025
Current liabilities	15,656	9,661
(Short-term loan)	1,448	830
Non-current liabilities	4,823	4,496
Total liabilities	20,479	14,157
Shareholders' equity	37,773	38,974
(Treasury shares)	(2,765)	(3,495)
Total net assets	41,599	43,083
Total liabilities and net assets	62,079	57,240

(3) Summary of FY2025 Results (Consolidated)

- In the Foundations Business, both sales and profit increased, due to orders for large-scale projects in Kanto and Tohoku regions as well as improved sales pricing.
- In the Sewerage-related Business, both sales and profit increased, due to an increase in road projects, precast products demand, and associated installation work.

[Net sales]

Consolidated net sales: 37,064 million yen

YoY: +3,332 million yen (+9.9%)

Foundations Business	22,719 million yen	+ 795 million yen + 3.6%	● Sales grew due to large orders despite overall demand decline.
Sewerage-related Business	12,825 million yen	+ 2,555 million yen + 24.9%	● Sales rose due to higher volume delivery and installation work.
Solar Power Generation and Real Estate Business	1,425 million yen	- 45 million yen - 3.1%	
Other business	93 million yen	+ 26 million yen + 38.7%	

[Operating profit]

Consolidated operating profit: 2,022 million yen

YoY: +640 million yen (+46.3%)

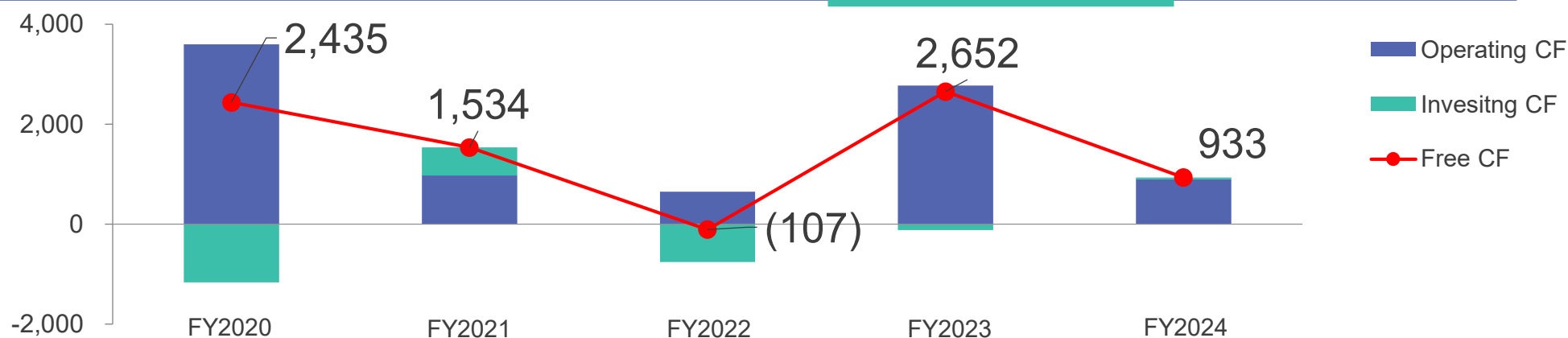
Foundations Business	1,304 million yen	+ 143 million yen + 12.4%	● Profit grew due to improvements in sales pricing.
Sewerage-related Business	1,935 million yen	+ 663 million yen + 52.1%	● Profit rose due to higher volume delivery and installation work.
Solar Power Generation and Real Estate Business	804 million yen	- 10 million yen - 1.3%	
Other business	77 million yen	+ 23 million yen + 43.9%	

Note: Operating profit does not include the adjustment amount of (2,100) million yen.

(4) Consolidated Cash Flow Statement

(Unit: Millions of Yen)

	FY2023	FY2024	Change
Cash flows from operating activities	2,774	(*) 897	-1,877
Cash flows from investing activities	(121)	36	+158
Cash flows from financing activities	(790)	(2,534)	-1,744
Cash and cash equivalents at end of period	14,304	12,704	-1,599



(*) Operating cash flow declined significantly due to shorter payment terms for accounts payable, implemented at the requested by METI.

Reference: METI website, April 30, 2024
 "Promissory Note Maturity Date to be Shortened"

スライド 9

ログミー翻訳者1 <https://japannews.yomiuri.co.jp/business/economy/20240226-171160/#:~:text=In%202021%2C%20the%20government%20asked,ineffective%20in%20changing%20the9>
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Performance Results by Segment

(Unit: Millions of Yen)

FY2022	Foundations Business	Sewerage-related Business	Solar Power Generation and Real Estate Business	Other Business	Adjustment	Total
Net sales	19,925	10,464	1,478	53	(45)	31,876
Operating profit	322	1,680	807	41	(1,615)	1,236
Operating profit margin	1.6%	16.1%	54.6%	76.6%	-	3.9%
FY2023						
Net sales	21,957	10,269	1,510	67	(72)	33,732
Operating profit	1,161	1,272	815	53	(1,920)	1,381
Operating profit margin	5.3%	12.4%	54.0%	79.2%	-	4.1%
FY2024						
Net sales	22,729	12,825	1,464	93	(48)	37,064
Operating profit	1,304	1,935	804	77	(2,100)	2,022
Operating profit margin	5.7%	15.1%	55.0%	82.2%	-	5.5%

3

FY2025 Earnings Forecast

FY2025 Consolidated Earnings Forecast (1)

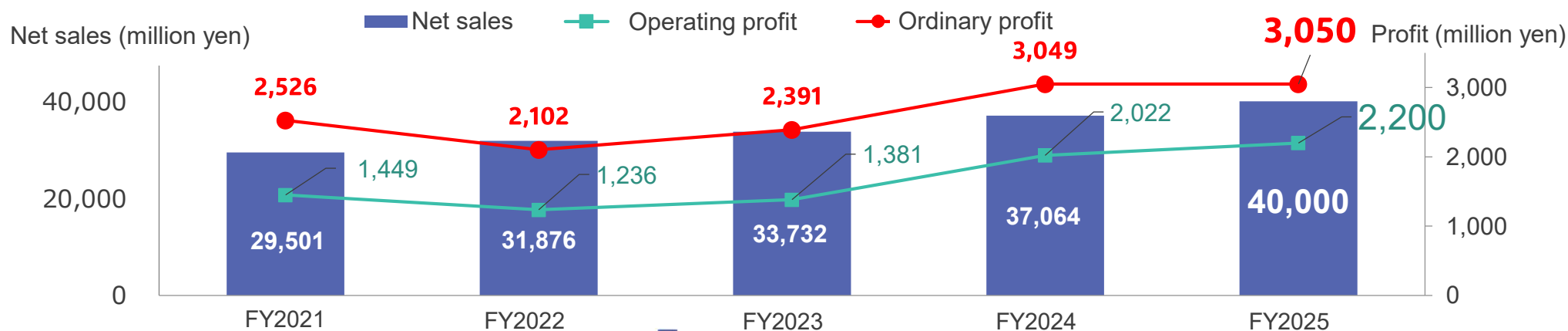
➤ Expected to exceed FY2025 results and achieve “23–27 Plan R” targets ahead of schedule.

□グミー翻訳者1

(Unit: Millions of Yen, %)

	FY2024		FY2025 Forecast			
	Amount	Composition	Amount	Composition	YoY change	
					Amount	(%)
Net sales	37,064	100.0	40,000	100.0	+2,935	+7.9
Operating profit (*)	2,022	5.5	2,200	5.5	+178	+8.8
Ordinary profit (*)	3,049	8.2	3,050	7.6	+0	+0
Profit attributable to owners of parent company (*)	3,045	8.2	2,270	5.7	-776	-25.5

(*) Net profit for FY2026 is expected to decline due to the absence of the 1 billion yen in extraordinary income from asset sales recorded in FY2025, excluding this, all profit categories are prospected to increase.



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ログミー翻訳者1 <https://www.nipponhume.co.jp/wp/wp-content/uploads/2024/11/Consolidated-Financial-Results-for-the-Six-Months-Ended-September-30-2024Japanese-GAAP.pdf>
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FY2025 Consolidated Earnings Forecast (2)

- **Foundations Business: Delivery and Installation work is expected to progress smoothly, supporting stable performance.**
- **Sewerage-related Business: Profit is projected to increase due to orders of high value products**

[Net sales forecast]

Consolidated net sales: 40,000 million yen

YoY: +2,935 million yen (+7.9%)

Foundations Business	25,400 million yen	+ 2,681 million yen + 11.8%	● Delivery and Installation works expected to be going well.
Sewerage-related Business	13,000 million yen	+ 175 million yen + 1.4%	● Delivery volume expected to similar as previous year.
Solar Power Generation and Real Estate Business	1,520 million yen	+ 95 million yen + 6.7%	
Other Business	80 million yen	- 13 million yen - 14.0%	

[Operating profit forecast]

Consolidated operating profit : 2,200 million yen

YoY: +178 million yen (+8.8%)

Foundations Business	1,400 million yen	+ 96 million yen + 7.4%	● Expected to trend in line with net sales.
Sewerage-related Businessprofit	2,250 million yen	+ 315 million yen + 16.3%	● Sales expected to increase due to orders of high value products
Solar Power Generation and Real Estate Business	830 million yen	+ 26 million yen + 3.2%	
Other Business	60 million yen	- 17 million yen - 22.1%	

(*) Operating profit does not include the adjustment amount of (2,340 million yen).

4

“23–27 Plan R” Progress

Progress of Management Strategy

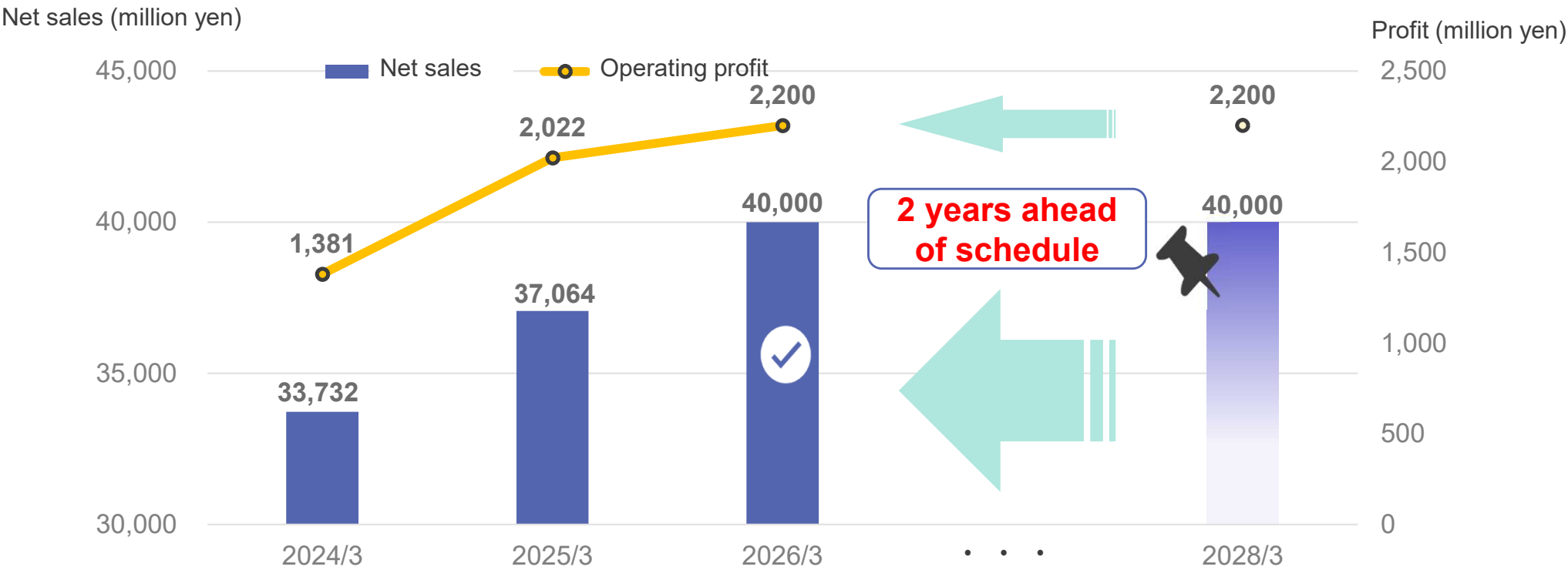


Business Strategy	<ul style="list-style-type: none"> ● Strengthened core business profitability ● Boosted sales through on-site support for precast products ● Ongoing structural reforms across divisions
Financial Strategy	<ul style="list-style-type: none"> ● Actively invested in M&A, capex, and R&D/human resources ● Total shareholder return ratio improved: 37.8% (FY2023) → 43.7% (FY2024) → 55.0% (FY2025)
ESG Strategy	<ul style="list-style-type: none"> ● Launched “e-CON” low-carbon concrete and promoted industry collaboration ● Installed gas boilers to cut CO₂ emissions Initiative to achieve CO₂ reduction targets by 2030



Progress of Profit Status

	FY2023 Results	FY2024 Results	FY2025 Plan	"23-27 Plan R" FY2027 Plan
Net sales	33,732 million yen	37,064 million yen	40,000 million yen	40,000 million yen
Operating profit	1,381 million yen	2,022 million yen	2,200 million yen	2,200 million yen
Ordinary profit	2,391 million yen	3,049 million yen	3,050 million yen	3,050 million yen
Profit attributable to owners of parent company	1,912 million yen	3,045 million yen	2,270 million yen	2,270 million yen



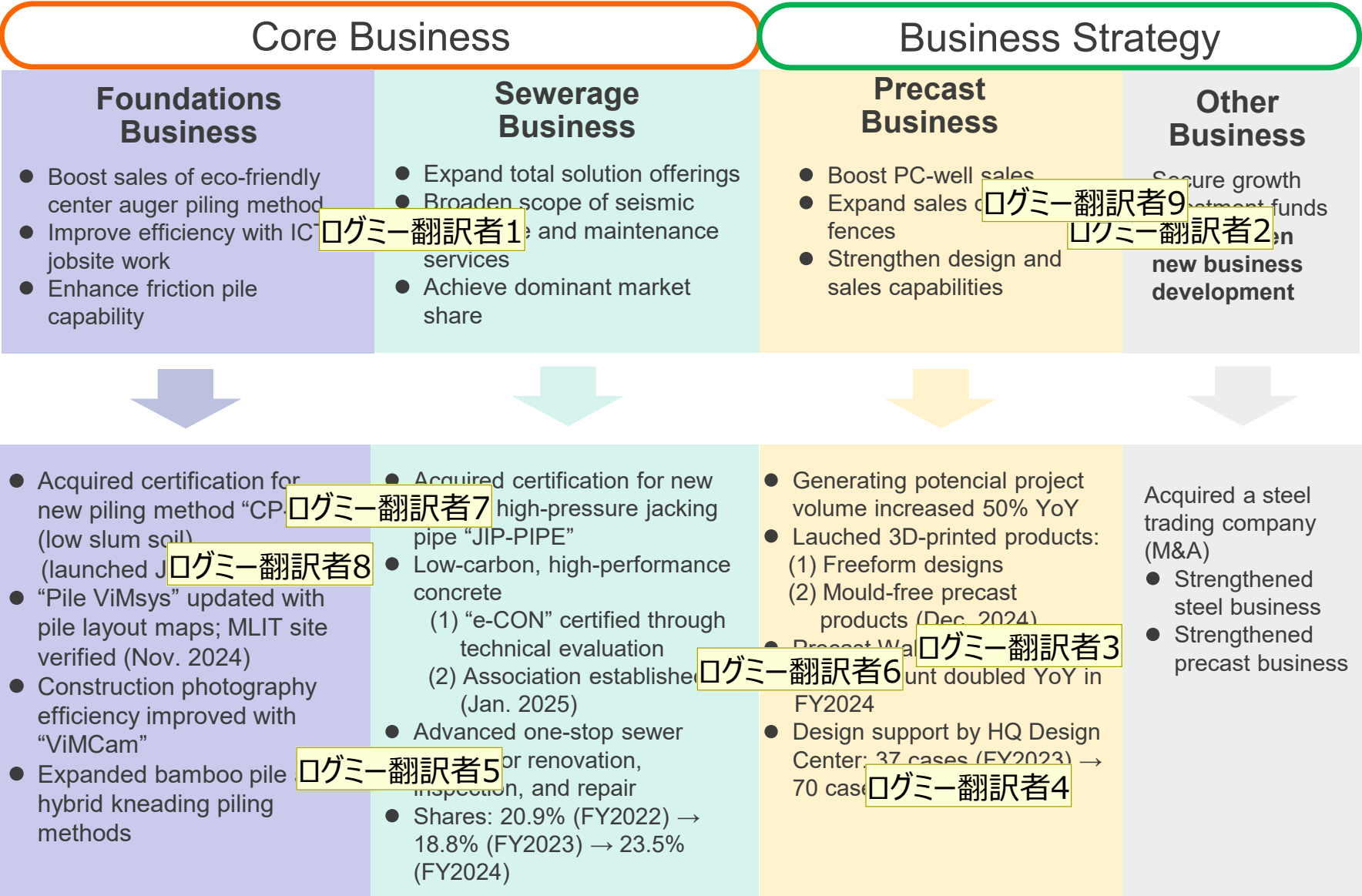
4-1

Business Strategy by Segment



Progress of Business Strategy by Segment

Strengthening core and strategic businesses to build a foundation for long-term growth



スライド 18

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Progress of Business Strategy by Segment (Departmental Structural Reforms)

Strengthening core and strategic businesses to build a foundation for long-term growth

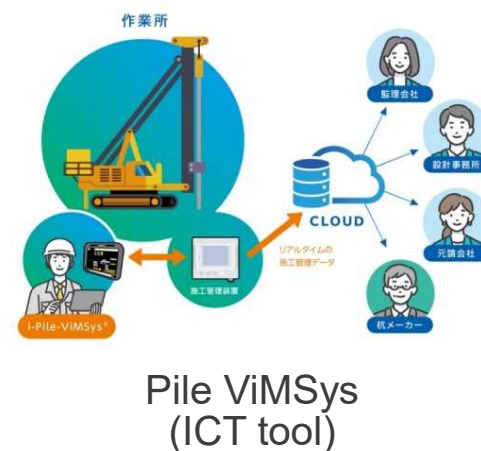
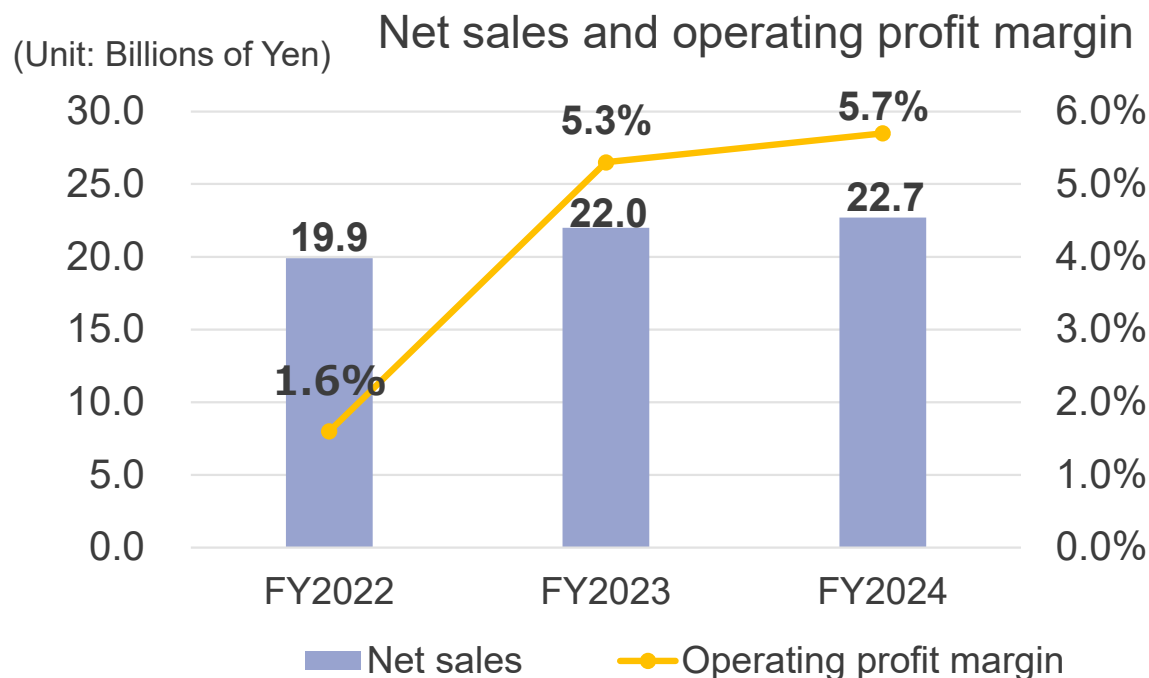
	"23–27 Plan R" Initiatives	FY2023	FY2024
Sales Division	(1) Strengthen organizational sales structure (2) Enhance digital tools (3) Evolve into a marketing-oriented function	<ul style="list-style-type: none">➢ Launched Customer Relationship management system➢ Enhanced customer service and potential project control➢ Developed products based on customer feedback	<ul style="list-style-type: none">➢ Established CRM system➢ Enhanced training and sales skills (e.g., roleplay)➢ Significant generating potential project demand
Technical Division	(1) Strengthen business development framework (2) Enhance design-based proposal and sales capabilities (3) Promote BIM/CIM	<ul style="list-style-type: none">➢ DX initiative: Developed design systems➢ Design support cases: 37➢ Promoted BIM/CIM	<ul style="list-style-type: none">➢ DX initiative: Pile and Precast Wall Balustrade design (efficiency)➢ Design support cases increased: 37 → 70➢ Developed "CP-X method" (low slum soil)
Production Division	(1) Strengthen quality and safety (2) Capital expenditures (3) Promote IT for back-office operations	<ul style="list-style-type: none">➢ DX initiative: Equipment management (efficiency and preventive maintenance)➢ President-led safety patrols➢ Introduced CN-compliant gas boilers	<ul style="list-style-type: none">➢ DX initiative: Quality control (efficiency and cost reduction)➢ Continued safety patrols by the president➢ Upgraded hume pipe and precast production equipment
Construction Division	(1) Strengthen quality and safety (2) Enhance jobsite work structure (3) Promote ICT jobsite work management	<ul style="list-style-type: none">➢ DX initiative: ViMcam reliability certified➢ President-led safety patrols➢ Strengthened hiring and subcontractor ties	<ul style="list-style-type: none">➢ DX initiative: Pile ViMSys updated with pile layout map➢ Continued safety patrols by the president➢ Pile ViMSys tested in MLIT demonstration
Administration Division	(1) Strengthen talent strategy (2) Strengthen IT and digital strategy (3) Strengthen IR strategy	<ul style="list-style-type: none">➢ Top-led talent development➢ IR meetings increased (4 → 14)➢ Introduced shareholder benefit program	<ul style="list-style-type: none">➢ Continued top-led talent development➢ IR meetings increased (14 → 51)➢ PBR topped 1.0; record-high stock price

ログミー翻訳者1

スライド 19

ログミー翻訳者1 <https://www.nipponhume.co.jp/wp/wp-content/uploads/2024/11/Consolidated-Financial-Results-for-the-Six-Months-Ended-September-30-2024Japanese-GAAP.pdf>
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Progress of Foundations Business



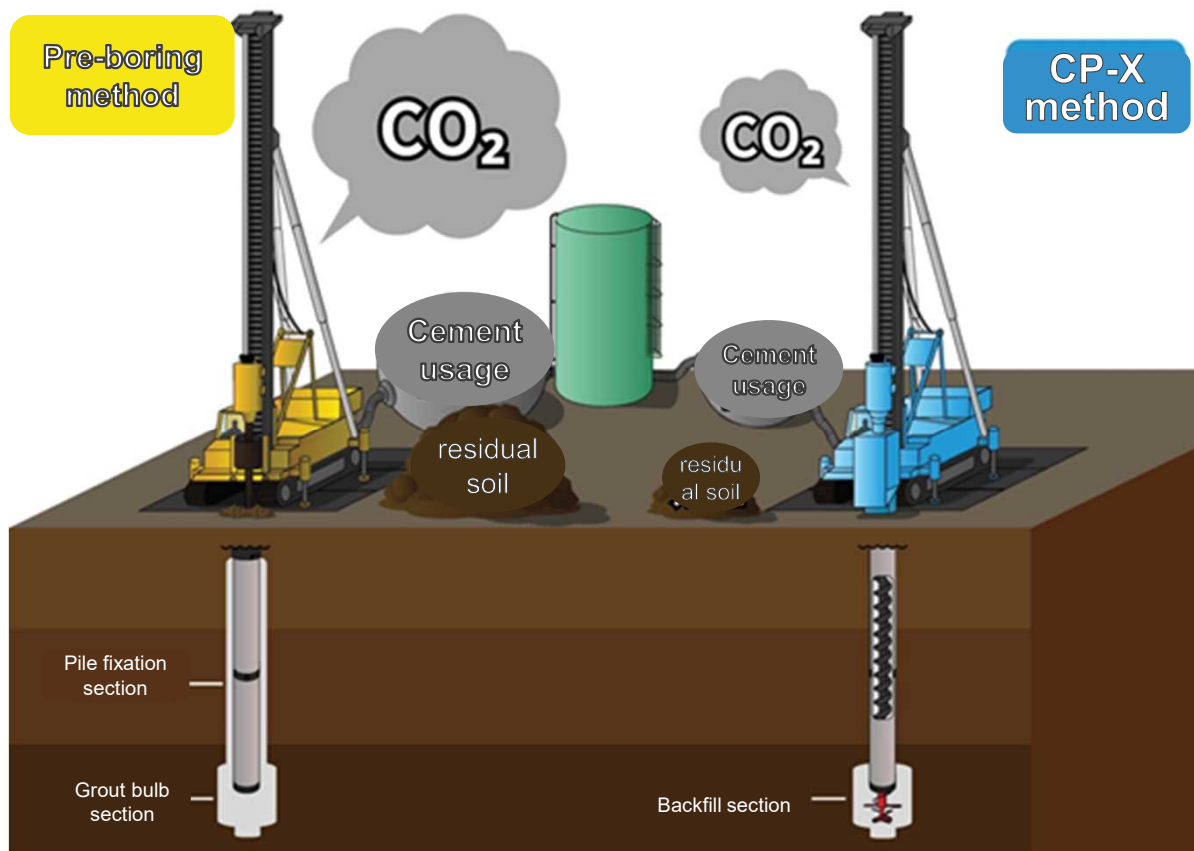
New center auger piling method (CP-X method)

"23–27 Plan R" Initiatives	FY2023 Results	FY2024 Results
Improve operating profit	FY2023: 5.3% (+3.7% YoY)	FY2024: 5.7% (+0.4% YoY)
Develop new piling method	Development of center auger piling method	Launched new center auger piling method "CP-X" (low slum soil)
Improve Pile ViMSys	ViMcam digital blackboard certified for reliability	Added pile layout map feature to Pile ViMSys
Cost control measures	Ongoing sales price up	

Progress of Foundations Business

Launched new center auger piling method “CP-X method” (Jan. 2025)

Developed the “CP-X” high-load, center auger piling method using precast concrete piles and got technical evaluation from the Center for Better Living ログミー翻訳者1



CP-X method key features

- (1) Environmental performance
 - Reduces slum soil around 60–75%
 - Lowers CO₂ emissions
- (2) Shorter construction time
- (3) Top level of vertical load capacity
- (4) High-quality performance

New method	Existing method	Competitor method
65%	88%	100%

*CO₂ emissions based on in-house data

スライド 21

ログミー翻訳者1 <https://www.cbl.or.jp/english/>
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Progress of Foundations Business

Enhanced ICT construction tool “Pile-ViMSys®”

- Added pile layout map feature to Pile ViMSys, improving usability

- Selected for MLIT's field trial on automation and remote technology for construction machinery

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[Features]

- View pile status (before, during, and post-construction) via pile layout map.
- Tap on any pile to check real-time progress and approve work.
- Do remote monitoring of construction progress.



On-site verification scene

スライド 22

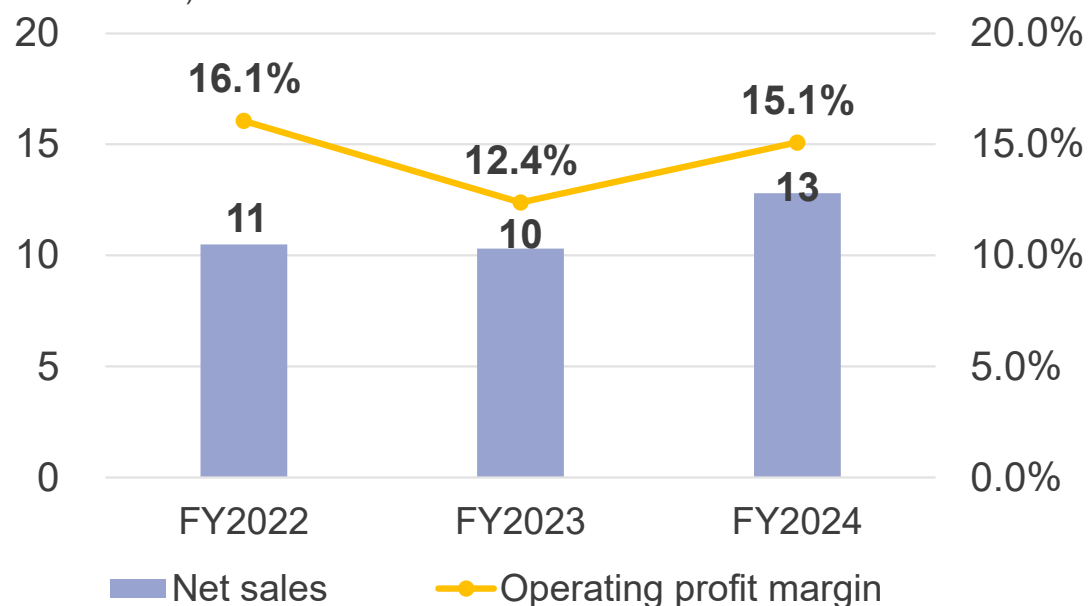
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Progress of Sewerage Business

Net sales and operating profit margin

(Unit: Billions of Yen)



Low-carbon, high-performance concrete

e-CON[®]

After sulfuric acid immersion



e-CON



Ordinary concrete



Rehabilitation work for Concrete Pipe

“23–27 Plan R” Initiatives

FY2023 Results

FY2024 Results

Increase Hume pipe market share

FY2023: 18.8% (-1.1% YoY)

FY2024: 23.5% (+4.7% YoY)

Commercialize “e-CON”

Development of “e-CON”

Got technical certification and established e-CON Association

Aging infrastructure measures

Initiatives for extending sewer service life (inspection, rehabilitation, reconstruction)

Progress of Sewerage Business

e-CON certified, Association established, and Sales launched

Obtained Certification of Construction Technology

➤ The first cementless concrete in Japan, certified performance with equivalent to standard cement

- (1) Equivalent to cement in formability, strength, durability, and longevity*
 - (2) 10× greater sulfuric acid resistance than standard concrete*
- *Certified under current technical inspection certification

Technology Name: Cementless Precast Concrete “e-CON”
Certification of Construction Technology (Civil engineering materials / products / technology, road maintenance
Public Works Research Center Tech Evaluation No. 2402

➤ Additional features

- (3) Salt damage resistance: 5× greater than standard concrete (chloride diffusion coefficient)
- (4) CO₂ reduction: Approximately 80% lower emissions compared to standard concrete
- (5) Use of Industrial By-products: 90% are recycled materials



“e-CON” Association Established

- (1) Established in anticipation of growing demand
- (2) Enhance quality and standards through the association; expand certification scope
- (3) Expand into a nationwide organization



Hume pipes manufactured with e-CON



Manholes made with e-CON

スライド 24

ログミー翻訳者1 <https://www.bcj.or.jp/en/what/evaluation/>
<https://www.zenitaka.co.jp/english/company/history.html>
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ログミー翻訳者2 <https://www.nipponhume.co.jp/ir/pdf/20240826.pdf>
ログミー翻訳者, 2025-05-14T14:22:42.295

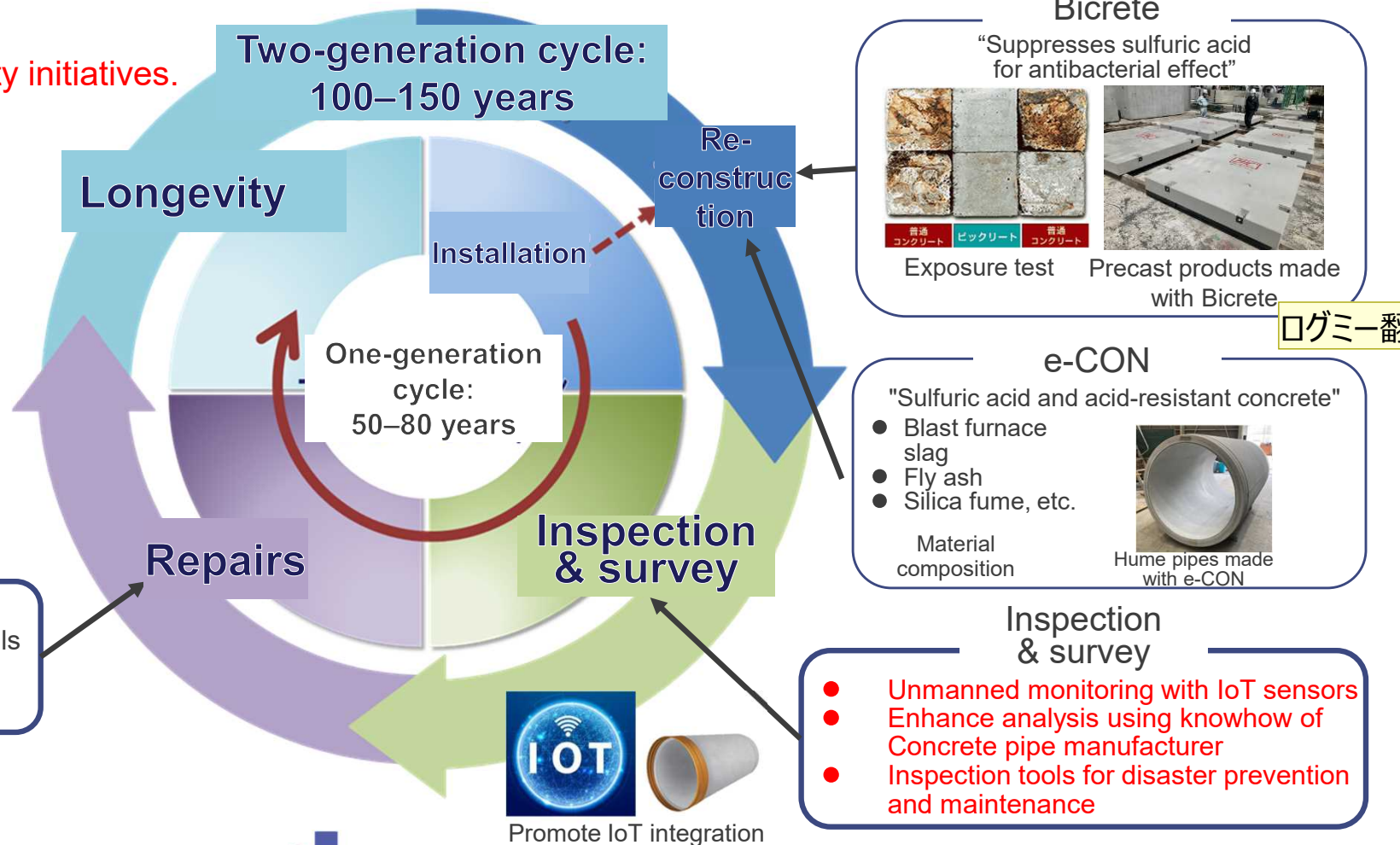
ログミー翻訳者3 <https://www.pwrc.or.jp/>
ログミー翻訳者, 2025-05-14T14:23:07.646

Progress of Sewerage Business

Initiatives for Sewer System Longevity

Following a road collapse in February, demand for extending sewer infrastructure life is rising. In response, one-stop services—from installation to inspection, repair, and renewal—to support both new construction and long-term durability is the main focus for our company next stage.

*Red text highlights new priority initiatives.



スライド 25

ログミー翻訳者1 <https://www.nipponhume.co.jp/product/150.html>
ログミー翻訳者, 2025-05-14T14:23:29.077

Progress of Precast Business

Expanded Generating potential project demand

■ Key drivers of profit growth

- Amount of Generating potential project demand as of March 31, 2025 increased 58% YoY
- Improved profit margin from stronger design proposals.

[Focus areas]

Enhanced design proposals in roads, flood control, ports, and military to get potential project.



FY2026 target is **20% increase**



[Two-piece culvert]



[Precast foundations]

"23–27 Plan R" Initiatives	FY2023 Results	FY2024 Results
3D printing technology	Acquired technical expertise	(1) Delivered freeform precast products (2) Delivered mould-free precast products
Sales expansion of guard fences	Sales amount 2.6× YoY	Sales amount 2.3× YoY
Sales expansion of PC-wells	Delivered to major redevelopment projects in Kansai	Delivered to road projects in Kanto
Sales expansion of "e-CON"	First delivery for marine structures	Ongoing production and delivery

3D printing for precast product manufacturing

(1) Freeform design

- Enables complex curved shapes and flexible design
- Allows for highly functional with flexible sizing

(2) Mould-free precast

- Reduces formwork time and cost of embedded forms
- Supports labor-saving in construction sites

(3) Automated manufacturing

- Enables automated factory production using robotic arms



[Freeform design]



[Embedded mould]



[Mould-free precast]

Sales expansion of PC Wall Balustrade

[EMC Wall Balustrade]

- Successfully expanded sales in Kanto and Hokkaido
- Significant sales growth for two consecutive years
 - ▶ FY2023: 2.6× YoY
 - ▶ FY2024: 2.3× YoY



EMC Wall Balustrade

- Shorter construction time: Installed in about 1/5 the time of conventional methods
- High durability: Corrosion-treated components for longevity
- Easy maintenance: Easy bolt replacement at joints



Progress of Precast Business

PC-Well sales is progressing steadily

[For road projects in the Kanto region]

■ Sales trends

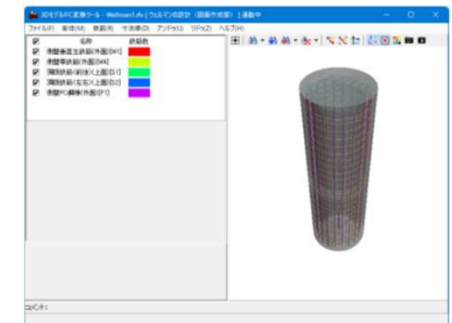
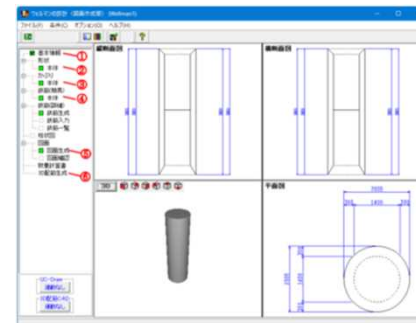
- FY2024: Grow for road and redevelopment projects
- FY2025: Sales expected to surpass previous year by increased road projects demand



Improved design software for PC-Well

■ Efficiency of software install

- Reduced work time by 80%, significantly boosting efficiency
- Rolled out and in use across all locations



4-2

Financial Strategy

Financial Strategy (Capital Policy)

- Expanded shareholder benefit program (effective from end-March 2025)
- Trends in stock price and PBR

Expanded shareholder benefit program

Nippon Hume Premium Benefit Club

To further enhance the appeal of our shares, we expanded the shareholder benefit program introduced in September 2023.

- **Expanded point eligibility**
Now includes shareholders with 400 or more shares
(previously limited to those holding 600 or more shares)
- **Increased points for shareholders**
Shareholders holding 2,000 or more shares now receive 20,000 points

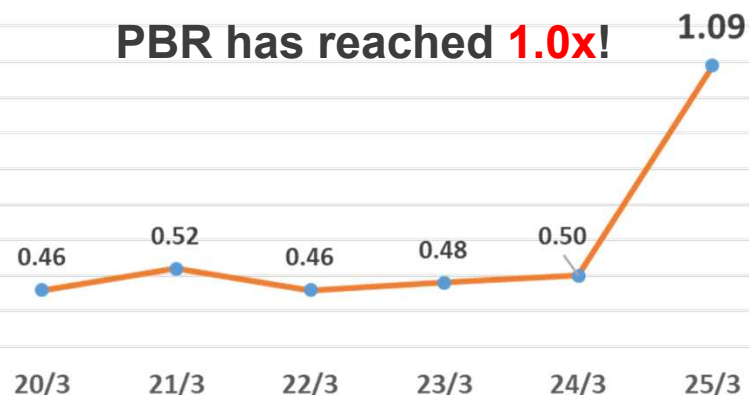
Overview of the Nippon Hume Premium Benefit Club:
[URL] <https://nipponhume.premiumyutaiclub.jp/>

Trends in stock price and PBR

Share price rose **approx. 2.5x** in one year!



PBR has reached **1.0x**!



スライド 31

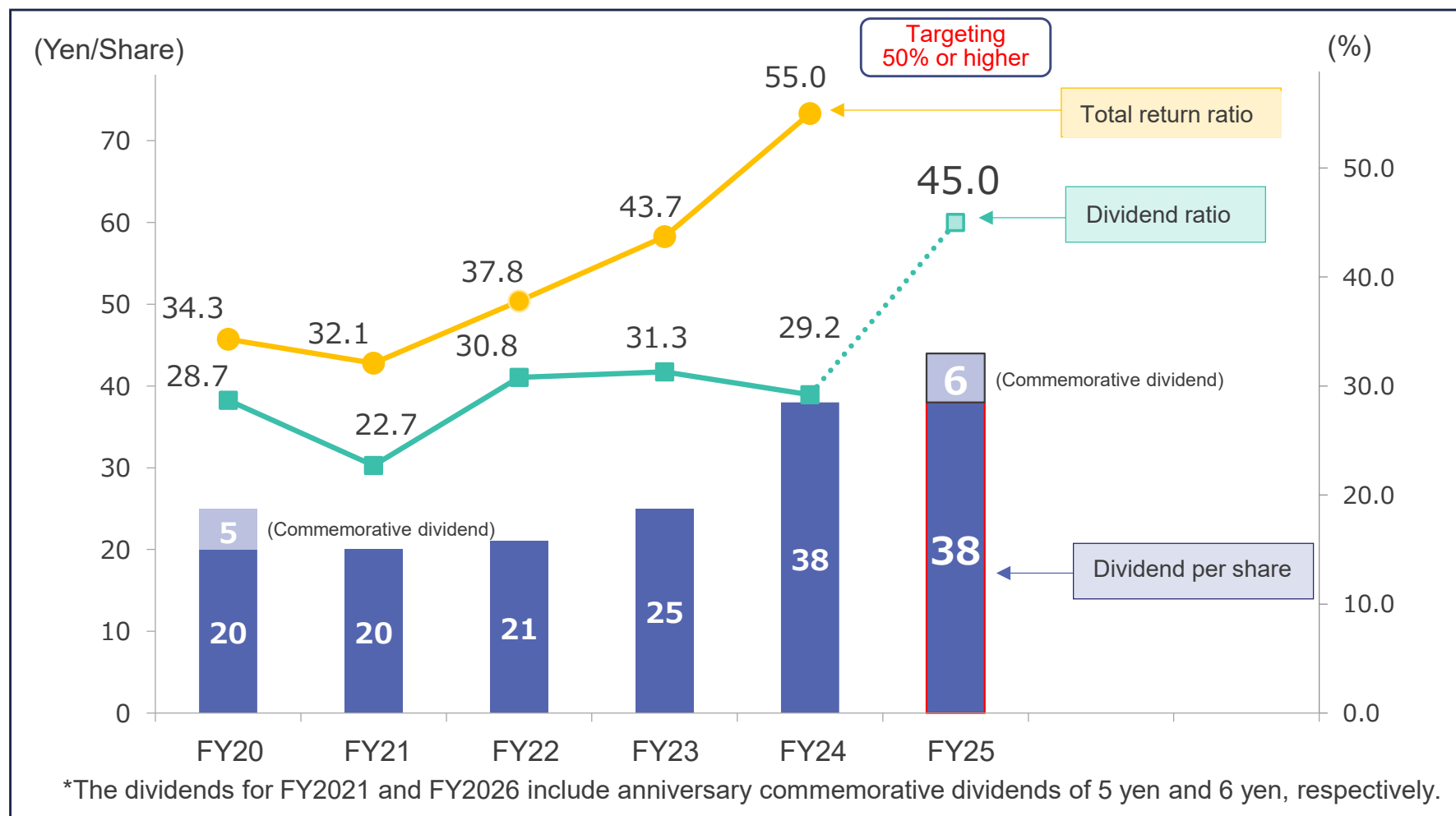
ログミー翻訳者1 <https://www.nipponhume.co.jp/wp/wp-content/uploads/2025/02/Consolidated-Quarterly-Financial-Results-for-the-Nine-Months-Ended-December-31-2024Japanese-GAAP.pdf>
ログミー翻訳者, 2025-05-14T14:24:46.830

ログミー翻訳者2 <https://www.nipponhume.co.jp/wp/wp-content/uploads/2025/02/Consolidated-Quarterly-Financial-Results-for-the-Nine-Months-Ended-December-31-2024Japanese-GAAP.pdf>
ログミー翻訳者, 2025-05-14T14:25:03.233

Financial Strategy (Shareholder Returns)

➤ Enhancing stable shareholder returns

- ✓ Commemorative 100th anniversary dividend **(+6 yen)** is planned, total **44 yen**
⇒ 22 yen/share in December 2025 and 22 yen/share in June 2026
- ✓ Targeting a total return ratio of 50% or higher



Initiatives to enhance management focused on capital costs and share price

Policy

Total return ratio: 50% or higher

Target ROE: 8.0%

Result

Total return ratio: 55.0%

Actual ROE: 7.3%

Action Plan		FY2024 Results
(1) Overall	<ul style="list-style-type: none"> ➤ Steady execution of the medium-term management plan “23–27 Plan R” 	<ul style="list-style-type: none"> ➤ First two years outperformed the plan ➤ Plan expected to be achieved in the third year
(2) Improving asset efficiency	<ul style="list-style-type: none"> ➤ Accelerate profit growth and execute growth strategies ➤ Effective asset utilization and reduction of cross-held shares 	<ul style="list-style-type: none"> ➤ Ordinary profit steadily growing: 2.4 billion yen (FY2023) → 3.0 billion yen (FY2024) ➤ Proceeded with sales of cross-held shares and land
(3) Optimal capital structure	<ul style="list-style-type: none"> ➤ Strengthen shareholder returns ➤ Proper management of equity levels 	<ul style="list-style-type: none"> ➤ Total return ratio rose from 43.7% in FY2023 to 55.0% in FY2024
(4) Reducing cost of equity	<ul style="list-style-type: none"> ➤ Strengthen IR activities ➤ Promote sustainability-focused management 	<ul style="list-style-type: none"> ➤ IR meetings increased from 14 in FY2023 to 51 in FY2024 ➤ Certified Health & Productivity Management, and received Kurumin certification



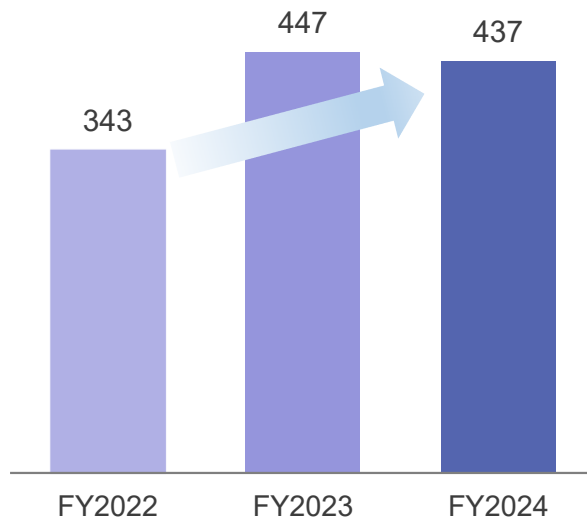
Financial Strategy (Development Investment)

➤ R&D and Capital Expenditures

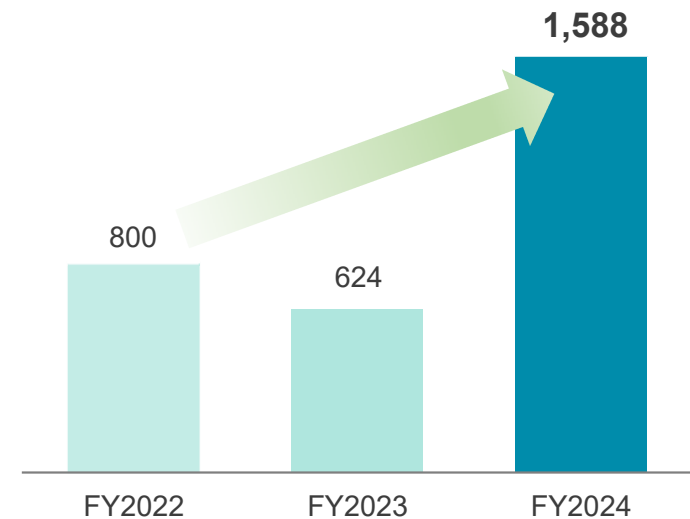
- Focused on strengthening and accelerating R&D
- Investing in facility upgrades to enhance efficiency and sustainability

[FY2024 Results]

R&D expenses 437 million yen



Capital expenditures 1,588 million yen



4-3

ESG Strategy

ESG Strategy for (E: Environment)

- The e-CON Association
- Installation of new Gas Boilers

e-CON Association Established

The e-CON Association was founded on January 23, 2025.

Leveraging the collective expertise of its members, the association will promote nationwide expansion of low-carbon, high-performance concrete “e-CON®”, thereby contributing to the development of social infrastructure.



Installation of new Gas Boilers

Replaced Heavy oil Boilers with Gas Boilers to enhance environmental performance and reduce costs.

CO₂ emissions are projected to decline by 58% compare to FY2013 levels by FY2030.



Amagasaki Factory



Mie Factory

ESG Strategy for (S: Social)

- Recognized as 2025 Outstanding Organization of KENKO Investment for Health
- Received “Kurumin” certification in 2024

ログミー作成者3

Recognized as 2025 Outstanding Organization of KENKO Investment for Health

Recognized as “Outstanding Organization of KENKO Investment for Health (large enterprise category)” for the third consecutive year!

Recognized for excellence in health and productivity management under the program led by the METI and the Nippon Kenko Kaigi. ログミー翻訳者2

Continue into the future, we remain committed to advancing health-focused management to improve the overall well-being and happiness of our employees.

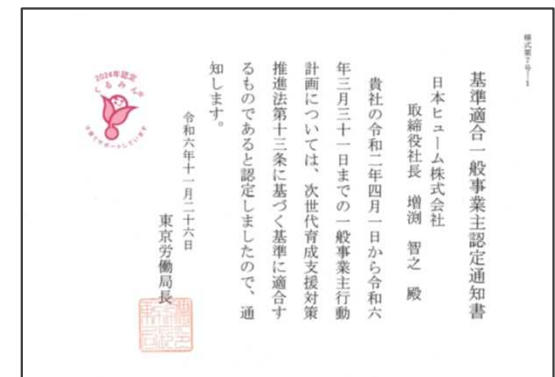


Received “Kurumin” certification in 2024 ログミー翻訳者1

Received the “Kurumin” certification! (Nov. 26, 2024)

Certified by the Ministry of Health, Labour and Welfare as a company actively supporting child-rearing and work-life balance.

We will continue to promote the creation of a workplace where **everyone can work with peace of mind**, guided by our company philosophy of “valuing harmony and always pursuing the well-being and fulfillment of our employees”.



スライド 37

ログミー翻訳者1 https://www.mhlw.go.jp/english/policy/employ-labour/equal-employment/dl/equal_employment.pdf

ログミー翻訳者, 2025-05-14T14:16:59.677

ログミー翻訳者2 <https://kenkokaigi.jp/about/>
https://www.meti.go.jp/english/press/2025/0310_003.html

ログミー翻訳者, 2025-05-14T14:17:22.056

ログミー作成者3 日 : <https://www.meti.go.jp/press/2024/03/20250310005/20250310005.html>

英 : https://www.meti.go.jp/english/press/2025/0310_003.html

ログミー作成者, 2025-05-18T04:55:13.908

5

Other Topics

Other Topics

Released 100th Anniversary logo / Launched official Instagram account

これからも社会のために



おかげさまで100周年

The logo blends 2 circles, expressing Hume pipes and piles, with a square, symbolizing precast products. It also features a vertical infinity symbol (∞) combined with the image of a person with outstretched arms—expressing our aspiration to be a company that continually supports both infrastructure and people.



Launched our official Instagram account in September 2024, introducing company's strength, with a focus on internal events and activities.

Participated in the Social Infrastructure Tech 2024 and Construction Materials Fair 2024

ログミー翻訳者1

At this turning point toward a circular society, we actively promoted our company's technologies, products, and methods that enable meaningful contributions.

Featured products: Valve Box, e-CON.



スライド 39

ログミー翻訳者1 <https://www.e-nexco.co.jp/en/tech-service/>
ログミー翻訳者, 2025-05-14T14:25:29.621

[Disclaimer on Forward-Looking Statements]

This document is based on information available as of the date of publication and on assumptions regarding uncertain factors that may affect future performance. It is not intended as a guarantee of future results.

Actual results may differ significantly due to various factors, including trends in financial markets, economic conditions, competitive landscape, and land price fluctuations.

[Note on Numerical Figures]

Figures are rounded down to the nearest million yen; as a result, some totals may not match exactly.

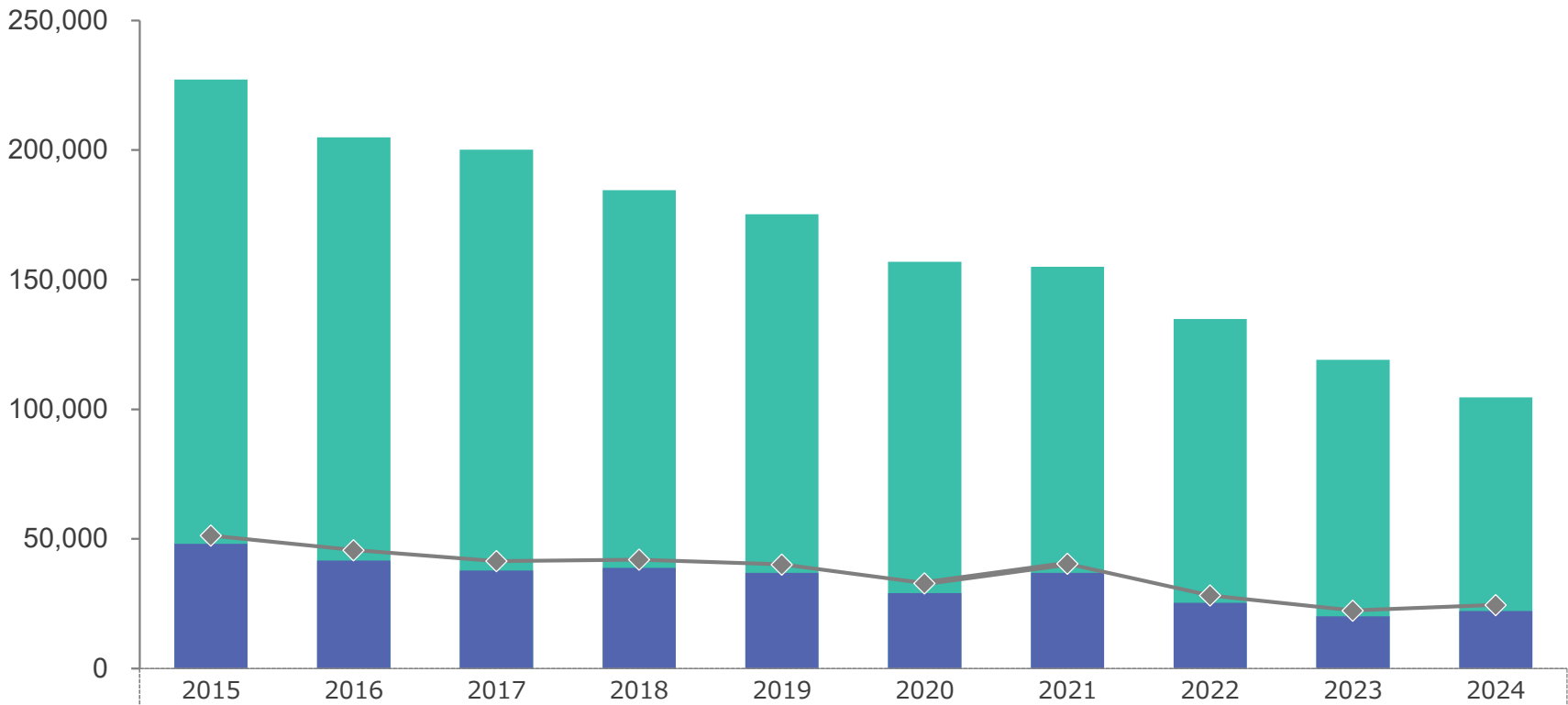
Reference Materials



Industry Data (Sewerage-related Business): Hume Pipe Demand Trend

ログミー作成者1

(Unit: ton)



■ Nationwide	227,203	204,896	200,138	184,450	175,235	156,840	154,962	134,820	119,132	104,556
■ Nippon Hume Corporation	48,143	41,716	37,864	38,818	36,941	29,071	36,862	25,398	20,145	22,178
◆ Nippon Hume Group	51,315	45,747	41,480	42,023	40,148	32,914	40,474	28,219	22,389	24,581
Nippon Hume Group share margin	22.6%	22.3%	20.7%	22.8%	22.9%	21.0%	26.1%	20.9%	18.8%	23.5%

(Source: Calculated based on data from the Japan Hume Pipe Association)

スライド 42

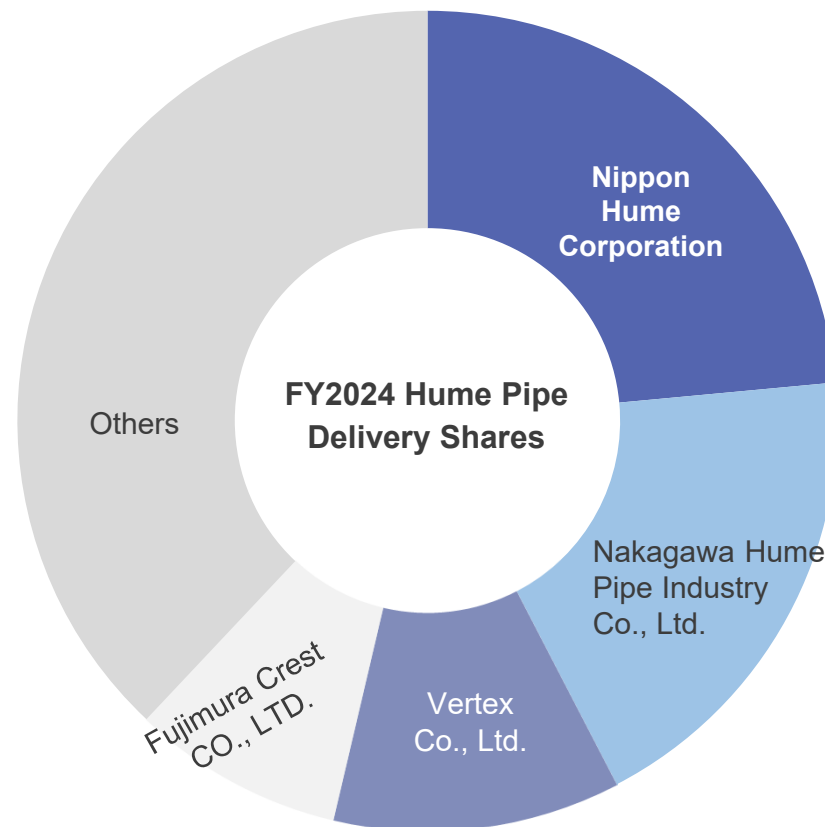
ログミー作成者1 原文要確認

表で2015及び2016は後に年度と記載されていますが、2017以降は年しか記載されておりませんでしたので左記のとおり、数字のみを記載いたしました。ご確認お願い致します。
ログミー作成者, 2025-05-18T05:47:04.507



Industry Data (Sewerage-related Business): FY2024 Hume Pipe Delivery volume Results

	Company Name	Delivery volume (ton)	Shares	YoY
1	Nippon Hume Corporation	24,581	23.5%	+4.7%
2	Nakagawa Hume Pipe Industry Co., Ltd. ログミー翻訳者2		18.9%	-0.5%
3	Vertex Co., Ltd. ログミー翻訳者3	11,816	11.3%	+0.4%
4	Fujimura Crest CO., LTD.	8,717	8.3%	-4.1%
	Others ログミー翻訳者4	59,715	38.0%	-0.5%
	Total	104,556	—	—



(*)Figures for Nippon Hume Corporation include those of Tokyo Concrete Industry Co., Ltd., an equity-method affiliate in which it holds a 40% stake.

(Source: Calculated based on data from the Japan Hume Pipe Association ログミー)

スライド 43

ログミー翻訳者1 <https://www.hume-pipe.org/>

ログミー翻訳者, 2025-05-14T14:00:56.487

ログミー翻訳者2 https://www.h-nac-hp.co.jp/?page_id=8

ログミー翻訳者, 2025-05-14T14:01:46.429

ログミー翻訳者3 <https://vertexgrp.co.jp/information/outline/>

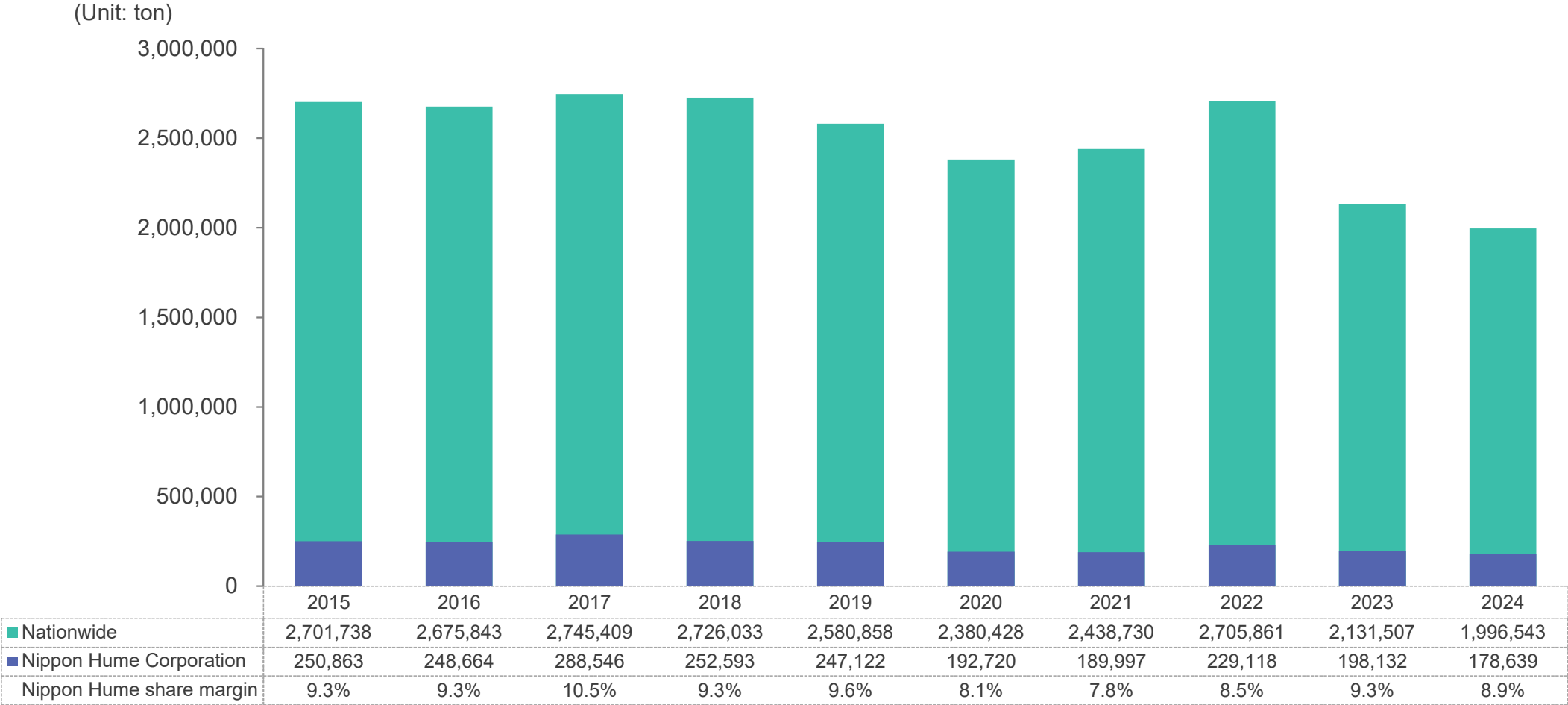
ログミー翻訳者, 2025-05-14T14:01:58.172

ログミー翻訳者4 <https://fujimura-crest.co.jp/company/overview/>

ログミー翻訳者, 2025-05-14T14:02:41.140



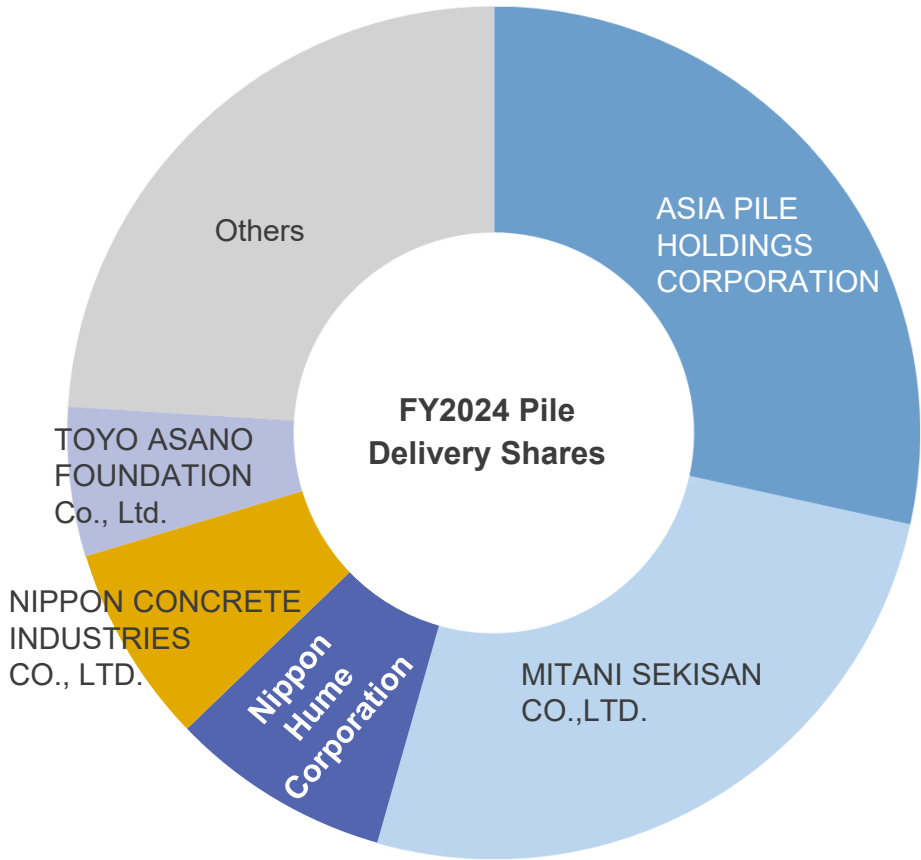
Industry Data (Foundations Business): Trends in Pile Demand



(Source: Calculated based on data from the Concrete Pile and Pole Industrial Technology Association)

Industry Data (Foundations Business): FY2024 Pile Delivery Volume Results

	Company Name	Delivery volume (ton)	Shares	YoY
1	ASIA PILE HOLDINGS CORPORATION	606,326	30.4%	+4.4%
2	MITANI SEKISAN CO.,LTD.	566,724	28.3%	-0.6%
3	Nippon Hume Corporation	178,639	8.9%	-0.4%
4	NIPPON CONCRETE INDUSTRIES CO., LTD.	158,734	8.1%	-1.1%
5	TOYO ASANO FOUNDATION Co., Ltd.	120,433	6.0%	-0.7%
6	MAETA CONCRETE INDUSTRY LTD.	105,773	3.2%	-1.7%
7	MANAC INCORPORATED.	58,442	2.9%	+0.4%
8	NIPPON CONCRETE INDUSTRIES CO., LTD.	58,442	1.2%	-0.4%
	Others	217,569	11.0%	+0.1%
	Total	1,996,543	—	—



(Source: Calculated based on data from the Concrete Pile and Pile Industrial Technology Association)

スライド 45

ログミー翻訳者1 <https://www.m-sekisan.co.jp/en/company/>

ログミー翻訳者, 2025-05-14T14:03:56.546

ログミー翻訳者2 <https://www.c-pile.or.jp/>

ログミー翻訳者, 2025-05-14T14:12:44.774

ログミー翻訳者3 <https://www.ncic.co.jp/en/company/outline.html>

ログミー翻訳者, 2025-05-14T14:14:24.609

ログミー翻訳者4 <https://www.toyoasano.co.jp/about/profile.html>

ログミー翻訳者, 2025-05-14T14:14:38.100

ログミー翻訳者5 <https://www.maeta.co.jp/company/index.html>

ログミー翻訳者, 2025-05-14T14:14:55.384

ログミー翻訳者6 <https://www.manac-inc.co.jp/en/manac/overview.html>

ログミー翻訳者, 2025-05-14T14:15:08.306

ログミー翻訳者7 <https://www.nihonkoatsu.co.jp/company/consent/>

ログミー翻訳者, 2025-05-14T14:15:20.831

ログミー作成者8 https://www.asiapile-hd.com/english/company/asiapile_outline/index.html

ログミー作成者, 2025-05-18T07:10:05.908